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TIANLI HOLDINGS GROUP LIMITED

天利控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 117)

APPOINTMENT OF EXECUTIVE DIRECTOR AND CHIEF FINANCIAL OFFICER

The board of directors (the “**Board**”) of Tianli Holdings Group Limited (the “**Company**”) is pleased to announce the appointment of Mr. Yu Zhenyu (“**Mr. Yu**”) as an executive director and chief financial officer of the Company with effect from 22 September 2017.

Biography of Mr. Yu is set out below:

Mr. Yu

Mr. Yu, aged 35, received his master’s degree in Accounting and Finance with Management Studies from University of Hertfordshire in 2006. From 2006 to 2012, Mr. Yu worked in the branch offices of two international accounting firms (Deloitte and KPMG) in the PRC successively, providing listing and statutory audit services for several major companies and financial institutions. From 2012 to 2017, Mr. Yu held a senior position in Treasury and Accounting Department at the principal overseas investment platform of a nationwide asset management firm, being in charge of domestic finance and domestic and cross-border financing. Mr. Yu is a member of Forensic Certified Public Accountant International, a fellow of Chartered Institute of Management Accountants and a member of the Institute of Public Accounts. He has extensive experience in auditing, financial management and corporate finance.

Mr. Yu has not held any directorship in other public companies the securities of which are listed on any securities market in Hong Kong or overseas for the last three years.

As at the date of this announcement, Mr. Yu does not have any interest in the shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Cap.571 of the Laws of Hong Kong).

As at the date of this announcement, Mr. Yu (i) does not hold any other positions in the Company or any of its subsidiaries; and (ii) does not have any relationship with any directors, senior management, substantial shareholders or controlling shareholders of the Company.

Mr. Yu has entered into a service contract with the Company for an initial term of three years from 22 September 2017, which shall be automatically renewed for such further period commencing from the expiry of such initial term or subsequent renewal term(s) thereof (as the case may be) subject to approval from the shareholders of the Company for re-election of the directors of the Company in accordance with the requirements of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the articles of association of the Company. The service contract of Mr. Yu can be terminated by either party by serving a notice in writing to the other of not less than three months or payment in lieu of such notice. The directorship of Mr. Yu will be subject to retirement by rotation and re-election pursuant to the articles of association of the Company. Pursuant to the service contract, Mr. Yu is entitled to receive a remuneration of HK\$200,000 per month which was recommended by the remuneration committee of the Company (the “**Remuneration Committee**”) and approved by the Board based on Mr. Yu’s qualifications and experience, his level of responsibilities undertaken and the prevailing market conditions. Mr. Yu may also be entitled to receive discretionary bonuses or other benefits as may be decided by the Remuneration Committee and the Board having regard to the Company’s and his performance. The remuneration of Mr. Yu will be subject to annual review by the Remuneration Committee and the Board.

Mr. Yu confirmed that there is no information which is discloseable nor is/was he involved in any of the matters required to be disclosed pursuant to Rule 13.51(2)(h) to 13.51(2)(v) of the Listing Rules, and there is no other matter that needs to be brought to the attention of the shareholders of the Company in relation to his appointment.

The Board would like to take this opportunity to express its warmest welcome to Mr. Yu for joining the Board.

By Order of the Board
Tianli Holdings Group Limited
Huang Mingxiang
Executive Director and Chairman

Hong Kong, 8 September 2017

As at the date of this announcement, the Board comprises eight Executive Directors, namely Mr. Huang Mingxiang (Chairman), Mr. Jin Zhifeng (Chief Executive Officer), Mr. Jing Wenping, Mr. Kwok Oi Lung Roy, Mr. Pan Tong, Mr. Xue Hongjian, Mr. Zhou Chunhua and Mr. Zhu Xiaodong, and one Non-executive Director, namely Mr. Sue Ka Lok; and five Independent Non-executive Directors, namely Mr. Chan Chi On, Derek, Mr. Chu Kin Wang, Peleus, Mr. To Yan Ming, Edmond, Mr. Davis Tsoi and Mr. Xu Xuechuan.