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TIANLI HOLDINGS GROUP LIMITED

天利控股集團有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock code: 117)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Tianli Holdings Group Limited (the “**Company**”) dated 22 September 2017 in relation to the Disposal Transaction (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise defined herein.

As disclosed in the Announcement, a circular (“**Circular**”) in relation to the Disposal Transaction is expected to be despatched to the Shareholders on or before 17 October 2017. As additional time is required for the Company to prepare and finalise the information for inclusion in the Circular, it is expected that the despatch of the Circular will be postponed to a date on or before 24 November 2017.

By order of the Board
Tianli Holdings Group Limited
Huang Mingxiang
Executive Director and Chairman

Hong Kong, 17 October 2017

As at the date of this announcement, the Board comprises nine executive Directors, namely, Mr. Huang Mingxiang (Chairman), Mr. Jin Zhifeng (Chief Executive Officer), Mr. Jing Wenping, Mr. Kwok Oi Lung Roy, Mr. Pan Tong, Mr. Xue Hongjian, Mr. Yu Zhenyu, Mr. Zhou Chunhua and Mr. Zhu Xiaodong; one non-executive Director, namely, Mr. Sue Ka Lok and five independent non-executive Directors, namely Mr. Chan Chi On, Derek, Mr. Chu Kin Wang, Peleus, Mr. To Yan Ming, Edmond, Mr. David Tsoi and Mr. Xu Xuechuan.