

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **TIANLI HOLDINGS GROUP LIMITED**

**天利控股集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 117)**

### **POSITIVE PROFIT ALERT**

This announcement is made by Tianli Holdings Group Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company and potential investors that after a preliminary review by the Board on the Group’s unaudited consolidated management accounts for the six months ended 30 June 2018, the Group expects to record an increase of at least 100% in the consolidated net profit for the six months ended 30 June 2018, as compared with that for the six months ended 30 June 2017. Based on the information currently available to the Company, the Board believes that such increase in the profit of the Company was primarily attributable to the increase in profit recorded by its MLCC (multi-layer ceramic chips) business due to improved market conditions for this segment since the fourth quarter of 2017.

As the Company is still in the process of finalizing the results for the six months ended 30 June 2018, the information contained in this announcement is based on the management’s preliminary review on the unaudited consolidated management accounts of the Group for the six months ended 30 June 2018 and current information available to the Board and has not been reviewed and confirmed by the Company’s auditors or the audit committee of the Board. Shareholders of the Company and potential investors are advised to read carefully the interim results announcement of the Company for the six months ended 30 June 2018 which is expected to be published by the end of August 2018.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Tianli Holdings Group Limited**  
**Zhou Chunhua**  
*Chairman*

Hong Kong, 27 July, 2018

*As at the date of this announcement, the Board comprises four Executive Directors, namely Mr. Zhou Chunhua (Chairman), Mr. Jin Zhifeng (Chief Executive Officer), Mr. Jing Wenping and Mr. Pan Tong; and four Independent Non-executive Directors, namely Mr. Chu Kin Wang, Peleus, Mr. To Yan Ming, Edmond, Mr. David Tsoi and Mr. Xu Xuechuan.*