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TIANLI HOLDINGS GROUP LIMITED

天利控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 117)

PROFIT WARNING

This announcement is made by Tianli Holdings Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) of Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on a preliminary review of the draft unaudited consolidated management accounts of the Group for the six months ended 30 June 2019 and the information currently available to the Board, the Group is expected to record a consolidated loss attributable to the owners of the Company, as compared to a consolidated profit for the six months ended 30 June 2018.

Such change from profit to loss was primarily attributable to (i) the deteriorating performance of the multi-layer ceramic chips (“**MLCC**”) segment amid weakening market circumstances; (ii) the increased costs incurred in research and development under MLCC segment, and (iii) the temporary suspension of general trading transactions due to market uncertainties; while (iv) partially offset by an improvement in the fair values of the Group’s interests in fund investments under the investment and financial services segment.

The information contained in this announcement is only a preliminary assessment by the management of the Company based on the draft unaudited consolidated management accounts of the Group for the six months ended 30 June 2019 and other information currently available and is not based on any figures or information which has been reviewed or confirmed by the auditor of the Company.

The Company is in the process of finalising the interim results of the Group for the six months ended 30 June 2019. The Shareholders and potential investors of the Company should refer to the interim results announcement of the Company for the six months ended 30 June 2019, which is expected to be published in late August 2019, for details of the performance of the Group.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in securities of the Company.

By Order of the Board
Tianli Holdings Group Limited
Zhou Chunhua
Chairman

Hong Kong, 16 August 2019

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Zhou Chunhua (Chairman), Mr. Pan Tong (Chief Executive Officer) and Mr. Chou, Benjamin Bang Yi; and four independent non-executive Directors, namely Mr. Chu Kin Wang, Peleus, Mr. To Yan Ming, Edmond, Mr. David Tsoi and Mr. Xu Xuechuan.