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TIANLI HOLDINGS GROUP LIMITED

天利控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 117)

SUPPLEMENTAL ANNOUNCEMENT PROFIT WARNING

This announcement is made by Tianli Holdings Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined in the Listing Rules) of Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the Company’s profit warning announcement dated 12 March 2020 (the “**Announcement**”). Capitalized terms used herein shall have the same meanings as defined in the Announcement unless the context requires otherwise.

The Board wishes to further inform the Shareholders and potential investors that, based on the preliminary review of the draft unaudited consolidated management accounts of the Group for the year ended 31 December 2019, it is expected that the Group would record a loss of not less than RMB100.0 million attributable to owners for the year ended 31 December 2019 as compared to a profit of RMB159.6 million attributable to owners for the year ended 31 December 2018 which was primarily attributable to the factors stated in the Announcement.

As the Company is still in the process of finalising the annual results of the Group for the year ended 31 December 2019. The financial information contained in this announcement is only based on the preliminary assessment made by the Board with reference to the draft unaudited consolidated management accounts of the Group for the year ended 31 December 2019 and the other information currently available, which have not been audited or reviewed by the Company's auditor and is therefore subject to possible change and adjustment upon further review. Shareholders and potential investors are advised to read carefully the annual results announcement of the Company for the year ended 31 December 2019.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in securities of the Company.

By Order of the Board
Tianli Holdings Group Limited
Zhou Chunhua
Chairman

Hong Kong, 17 March 2020

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Zhou Chunhua (Chairman), Mr. Pan Tong (Chief Executive Officer), Mr. Chou, Benjamin Bang Yi and Ms. Du Weilin, and three independent non-executive Directors, namely Mr. Chu Kin Wang, Peleus, Mr. David Tsoi and Mr. Xu Xuechuan.