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TIANLI HOLDINGS GROUP LIMITED

天利控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 117)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO DISCLOSEABLE TRANSACTION ACQUISITION OF LAND USE RIGHTS IN DONGGUAN

Reference is made to the announcement of Tianli Holdings Group Limited (the “**Company**”) dated 26 May 2021 (the “**Announcement**”) in relation to the acquisition of land use rights in Dongguan. Unless the context otherwise requires, capitalised terms defined in the Announcement have the same meanings when used in this announcement.

The Board would like to provide further information on the identity and background of the Seller.

FURTHER INFORMATION ABOUT THE SELLER

The Seller is a village economic cooperative organized under the relevant laws of the PRC to represent legally the collective interest of the citizens of the Fengdeling Village in Fenggang Town, Dongguan City. The principal activities of the Seller are management and operation of the collective assets of village, natural resources exploration, agricultural production and services, financial management and distribution of the relevant profits.

As at the date of the announcement, to the best of the Company’s knowledge, information and belief, having made all reasonable enquiries, the Seller is ultimately owned by 1,182 natural persons who hold equal ownership interests in the Seller.

To the best of the knowledge, information and belief of the Directors having made all reasonable enquiries, the Seller and its ultimate beneficial owners are Independent Third Parties.

Save as disclosed above, all other information as set out in the Announcement remain unchanged. This announcement is supplemental to and should be read in conjunction with the Announcement.

By Order of the Board
Tianli Holdings Group Limited
Zhou Chunhua
Chairman

Hong Kong, 2 June 2021

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Zhou Chunhua (Chairman), Mr. Pan Tong (Chief Executive Officer), Mr. Chou, Benjamin Bang Yi; and Ms. Du Weilin and three independent non-executive Directors, namely Mr. Chu Kin Wang, Peleus, Mr. David Tsoi and Mr. Xu Xuechuan.