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## **TIANLI HOLDINGS GROUP LIMITED**

### **天利控股集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 117)**

## **POSITIVE PROFIT ALERT**

This announcement is made by Tianli Holdings Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) of Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on a preliminary review of the draft unaudited consolidated management accounts of the Group for the six months ended 30 June 2021 and the information currently available to the Board, the Group is expected to record (i) an increment of 100% to 120% in the revenue for the six months ended 30 June 2021 as compared to the six months ended 30 June 2020; and (ii) a profit of approximately RMB25.0 million to RMB35.0 million attributable to the Shareholders for the six months ended 30 June 2021 as compared to a loss of RMB10.2 million attributable to the Shareholders for the six months ended 30 June 2020.

The turnaround from net loss to net profit attributable to the Shareholders was primarily attributable to the continued improvement in the market since the second half of 2020 while the adverse impact of the COVID-19 pandemic which resulted in decreased demand from some customers of the multi-layer ceramic chips (“MLCC”) segment in the first half of 2020. Moreover, since the MLCC segment enhanced the production mix and expanded the production so as to reduce the unit cost, and the management implemented other effective cost control measures, it resulted in significant increase in gross profit.

The Company is still in the process of finalising the interim results of the Group for the six months ended 30 June 2021. The financial information contained in this announcement is only based on the preliminary review made by the Board with reference to the draft unaudited consolidated management accounts of the Group for the six months ended 30 June 2021 and the other information currently available, which have not been audited or reviewed by the Company’s auditor and is therefore subject to possible change and adjustment upon further review. Shareholders and potential investors are advised to read carefully the interim results announcement of the Group for the six months ended 30 June 2021.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in securities of the Company.**

By Order of the Board  
**Tianli Holdings Group Limited**  
**Zhou Chunhua**  
*Chairman*

Hong Kong, 12 August 2021

*As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Zhou Chunhua (Chairman), Mr. Pan Tong (Chief Executive Officer), and Ms. Du Weilin, and three independent non-executive Directors, namely Mr. Chu Kin Wang, Peleus, Mr. David Tsoi and Mr. Xu Xuechuan.*