To Be Valid, The Whole Of This Application Form Must Be Returned
本申請表格必須整份交回方為有效

IMPORTANT
重要提示

THIS APPLICATION FORM IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE OF THE QUALIFYING SHAREHOLDER(S) NAMED BELOW ONLY. NO APPLICATION CAN BE MADE AFTER 4:00 P.M. ON FRIDAY, 3 FEBRUARY 2017.
本申請表格具有價值，但不可轉讓，並僅供下列的合資格股東使用。二零一七年二月三日(星期五)下午四時正後不得提出申請。

IF YOU ARE IN ANY DOUBT ABOUT THIS APPLICATION FORM OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER, REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.
閣下對本申請表格或應採取的行動如有任何疑問，應諮詢　閣下的持牌證券交易商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

Terms used herein shall have the same meanings as defined in the prospectus of Tianli Holdings Group Limited dated 18 January 2017 (the "Prospectus"), unless the context otherwise requires.
除文義另有所指外，本申請表格所用詞彙與天利控股集團有限公司於二零一七年一月十八日刊發的發售章程(「發售章程」)所界定者具有相同涵義。

Dealings in the Open Offer Shares may be settled through the Central Clearing and Settlement System ("CCASS") established and operated by the Hong Kong Securities Clearing Company Limited ("HKSCC") and you should consult your licensed securities dealer, registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser for details of these settlement arrangements and how such arrangements may affect your rights and interests.
公開發售股份的買賣可透過由香港中央結算有限公司(「香港結算」)設立及運作的中央結算及交收系統(「中央結算系統」)進行交收，　閣下應諮詢　閣下的持牌證券交易商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問有關該等交收安排的詳情，以及該等安排對　閣下的權利及權益可構成的影響。

A copy of the Prospectus, together with this Application Form and the Excess Application Form have been registered with the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance. The Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.
發售章程副本連同本申請表格及額外申請表格已遵照《公司(清盤及雜項條文)條例》第342C條的規定向香港公司註冊處處長登記。香港公司註冊處處長對任何該等文件的內容概不負責。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and HKSCC take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.
香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港結算對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本申請表格全部或任何部份內容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。

Subject to the granting of listing of, and permission to deal in, the Open Offer Shares on the Stock Exchange, the Open Offer Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Open Offer Shares on the Stock Exchange or such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.
待公開發售股份獲准於聯交所上市及買賣後，公開發售股份將獲香港結算接納為合資格證券，由公開發售股份於聯交所開始買賣日期起或由香港結算釐定的其他日期起，可於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日進行的交易，均須於其後第二個交易日在中央結算系統內交收。所有在中央結算系統內進行的活動均受不時生效的中央結算系統一般規則及中央結算系統運作程序規則所約束。

Shareholders should note that the Shares have been dealt in on an ex-entitlement basis commencing from Wednesday, 11 January 2017 and that dealings in the Shares will take place while the conditions to which the Underwriting Agreement is subject remain unfulfilled. Any Shareholder or other person dealings in the Shares up to the date on which all conditions to which the Open Offer is subject are fulfilled, will accordingly bear the risk that the Open Offer may not become unconditional and may not proceed. Any Shareholder or other person contemplating selling or purchasing the Shares during such period who is in any doubt about his or her position is advised to consult his or her professional adviser.
股東務請注意，股份已由二零一七年一月十一日(星期三)起以除權基準買賣，且將在包銷協議的條件仍未達成之情況下進行買賣。任何股東或其他人士在公開發售的所有條件達成日期前買賣股份，將須承擔公開發售可能不會成為無條件及可能不會進行的風險。任何擬於該段期間買賣股份的股東或其他人士若對自身狀況有任何疑問，敬請諮詢自身的專業顧問。

Application Form No.
申請表格編號

TIANLI HOLDINGS GROUP LIMITED
天利控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立之有限公司)
(Stock Code: 117)
(股份代號：117)

Hong Kong branch share registrar and transfer office:
香港股份過戶登記分處：
Boardroom Share Registrars (HK) Limited
31/F, 148 Electric Road,
North Point,
Hong Kong

寶德隆證券登記有限公司
香港
北角
電氣道148號31樓

Registered Office:
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman, KY1-1111
Cayman Islands
註冊辦事處：
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman, KY1-1111
Cayman Islands

Head Office and principal place of business in Hong Kong:
Unit 907–909, 9/F
Three Pacific Place,
1 Queen's Road East,
Admiralty,
Hong Kong

總辦事處及香港主要營業地點：
香港
金鐘
皇后大道東1號
太古廣場三座
9樓907–909室

OPEN OFFER OF 248,250,000 OPEN OFFER SHARES AT HK$1.50 PER OPEN OFFER SHARE ON THE BASIS OF ONE OPEN OFFER SHARE FOR EVERY TWO SHARES HELD ON THE RECORD DATE

按於記錄日期每持有兩股股份獲發一股公開發售股份之基準按每股公開發售股份1.50港元公開發售248,250,000股公開發售股份

APPLICATION FORM
申請表格

Name(s) and address(es) of Qualifying Shareholder(s)
合資格股東姓名及地址

Number of Shares registered in your name on Tuesday, 17 January 2017
於二零一七年一月十七日(星期二)以　閣下名義登記的股份數目

BOX A
甲欄

Number of Open Offer Shares offered to you subject to payment in full on acceptance by not later than 4:00 p.m. on Friday, 3 February 2017
向　閣下提呈的公開發售股份數目，須不遲於二零一七年二月三日(星期五)下午四時正前接納時繳足股款

BOX B
乙欄

Amount payable when applied in full
全數申請時應繳款項

BOX C
丙欄
HK$
港元

Amount payable when applied in full
全數申請時應繳款項

BOX D
丁欄
Number of Open Offer Shares applied for
申請的公開發售股份數目

Remittance enclosed
隨附股款
HK$
港元

Application can only be made by the registered Qualifying Shareholder(s) named above.
Please enter in Box D the number of Open Offer Shares applied for and the amount of remittance enclosed (calculated as number of Open Offer Shares applied for multiplied by HK$1.50 per Open Offer Share)

申請僅可由上述已登記的合資格股東作出。
請於丁欄填上所申請的公開發售股份數目及隨附的股款金額
(以申請的公開發售股份數目乘以每股公開發售股份1.50港元計算)

TIANLI
HOLDINGS GROUP LIMITED

TIANLI HOLDINGS GROUP LIMITED
天利控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立之有限公司)
(Stock Code: 117)
(股份代號：117)

To: Tianli Holdings Group Limited
致：天利控股集團有限公司

Dear Sirs,
I/We, being the Qualifying Shareholder(s) stated overleaf, enclose a remittance** for the amount payable in full on application for the number of Open Offer Shares at a price of HK$1.50 per Open Offer Share specified in Box B (or, if and only if Box D is completed, in Box D). I/We accept that number of Open Offer Shares on the terms and conditions of the Prospectus and subject to the memorandum of association and articles of association of the Company and I/We hereby undertake and agree to apply for the same or any lesser number of such Open Offer Shares in respect of which this application may be made. I/We authorise the Company to place my/our name(s) on the register of members as the holder(s) of such Open Offer Shares or any lesser number of Open Offer Shares as aforesaid and to send share certificate(s) in respect thereof by ordinary post at my/our risk to the address specified overleaf. I/We have read the conditions and procedures for application set out overleaf and agree to be bound thereby.
敬啟者：
本人／吾等為背頁所列之合資格股東，現申請乙欄(或倘僅填妥丁欄，則丁欄)所指定數目的公開發售股份，並附上按每股公開發售股份1.50港元的價格計算須於申請時繳足的全數股款**。本人／吾等謹此根據發售章程所載的條款及條件，以及 貴公司的組織章程大綱及組織章程細則，接納有關數目的公開發售股份，而本人／吾等謹此承諾並同意申請數目相等於或少於與本申請有關的公開發售股份。本人／吾等謹此授權 貴公司將本人／吾等的姓名列入股東名冊，作為上述有關數目或較少數目的公開發售股份的持有人，並請 貴公司將有關股票按背頁所列地址以平郵方式寄發予本人／吾等，郵誤風險概由本人／吾等承擔。本人／吾等已細閱背頁所載各項條件及申請手續，並同意受其約束。

Please insert contact telephone number
請填上聯絡電話號碼

Signature(s) of Qualifying Shareholder(s)
(all joint Qualifying Shareholder(s) must sign)
合資格股東簽署(所有聯名合資格股東均須簽署)

(1) ______________ (2) ______________ (3) ______________ (4) ______________

Date: ______________ 2017

日期：二零一七年 ________ 月 ________ 日

Details to be filled in by Qualifying Shareholder(s):
請合資格股東填妥以下詳情：

Number of Open Offer Shares applied for (being the total specified in Box D or, failing which, the total specified in Box B) **申請的公開發售股份數目** **(即丁欄所列明的總數或(如未有填妥)乙欄所列明的總數)**	**Total amount of remittance (being the total specified in Box D or, failing which, the total specified in Box C)** **股款總額** **(即丁欄或(如未有填妥)丙欄所列明的股款總額)**	**Name of bank on which cheque/cashier's order is drawn** **支票／銀行本票的付款銀行名稱**	**Cheque/Cashier's cashier order number** **支票／銀行本票號碼**
	HK$ 港元		

** Cheques or cashier's orders should be crossed "**Account Payee Only**" and made payable to "**Tianli Holdings Group Limited — Open Offer Account**" (see the section headed "Procedures for Application" on the reverse side of this form).

** 支票或銀行本票須以「**只准入抬頭人賬戶**」方式劃線開出，並註明抬頭人為「**Tianli Holdings Group Limited — Open Offer Account**」(詳情請參閱本表格背頁「申請手續」一節)。

Valid application for such number of Open Offer Shares which is less than or equal to an applicant's assured entitlement will be accepted in full, assuming that the conditions of the Open Offer have been satisfied. If no number is inserted in the boxes above, you will be deemed to have applied for the number of Open Offer Shares for which full payment has been received. If the amount of the remittance is less than that required for the number of Open Offer Shares inserted, you will be deemed to have applied for the number of Open Offer Shares for which full payment has been received. Application will be deemed to have been made for a whole number of Open Offer Shares.
假設公開發售的條件已達成，認購數目少於或相等於申請人所獲既定配額的公開發售股份的有效申請將獲全數接納。倘以上各欄內並無填上數目，則 閣下將被視為申請已收全數款項所代表的公開發售股份數目。倘股款少於上欄所填公開發售股份數目的所需股款，則 閣下將被視為申請已收全數款項所代表的公開發售股份數目。申請將被視為申請完整數目的公開發售股份而作出。

You are entitled to apply for any number of Open Offer Shares which is equal to or less than your assured entitlement shown in Box B above by filling in this Application Form. Subject to as mentioned in the Prospectus, such allotment is made to the Shareholders whose names were on the register of members of the Company and who were Qualifying Shareholders on the basis of one Open Offer Share for every two Shares held on the Record Date.
閣下有權透過填寫本申請表格申請數目相等於或少於　閣下於上文乙欄所示既定配額的任何公開發售股份。在發售章程所述者之規限下，上述配額乃按於記錄日期每持有兩股股份獲發一股公開發售股份的基準，向名列本公司股東名冊並為合資格股東之股東作出。

If you wish to apply for such number of Open Offer Shares which is more than your assured entitlement shown in Box B above, i.e. the Excess Shares, you should also fill in the separate Excess Application Form, and lodge it with a separate remittance for full amount payable in respect of the Excess Shares.
倘　閣下欲申請數目超過　閣下於上文乙欄所示既定配額的公開發售股份，即額外股份，則　閣下亦應填妥獨立的額外申請表格並連同就額外股份應付之獨立全額股款一併交回。

If you wish to apply for any Open Offer Shares and/or Excess Shares, you should complete and sign this Application Form and/or the Excess Application Form, and lodge the form(s) together with the appropriate remittance(s) for the full amount payable in respect of the Open Offer Shares and/or the Excess Shares applied for with the Company's branch share registrar and transfer office in Hong Kong, 31/F, 148 Electric Road, North Point, Hong Kong. All remittance(s) for application of Open Offer Shares must be in Hong Kong dollars and made payable to "**Tianli Holdings Group Limited — Open Offer Account**" for Open Offer Shares under assured entitlement and/or made payable to "**Tianli Holdings Group Limited — Excess Application Account**" for Excess Shares and crossed "Account Payee Only" and comply with the procedures set out overleaf. No application(s) of Open Offer Shares and/or Excess Shares can be made by any person who were Excluded Shareholders.
倘　閣下欲申請任何公開發售股份及／或額外股份，　閣下應填妥及簽署本申請表格及／或額外申請表格，並連同就所申請公開發售股份及／或額外股份應付的適當全額股款交回本公司的香港股份過戶登記分處，地址為香港北角電氣道148號31樓。申請公開發售股份的全部股款須為港元並註明抬頭人為「**Tianli Holdings Group Limited — Open Offer Account**」(就既定配額項下公開發售股份而言)及／或註明抬頭人為「**Tianli Holdings Group Limited — Excess Application Account**」(就額外股份而言)並以「只准入抬頭人賬戶」劃線方式開出且須符合背頁所載程序。屬於除外股東的任何人士不得申請公開發售股份及／或額外股份。