



TIANLI HOLDINGS GROUP LIMITED

天利控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code / 股份代號: 117)

21 March 2024

Dear registered shareholder(s),

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rule 2.07A of the Rules Governing the Listing of Securities (the “Listing Rules”) on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, Tianli Holdings Group Limited (the “Company”) will disseminate future corporate communications¹ (the “Corporate Communications”) to you as outlined below.

1. Corporate Communications

Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at www.tlhg.com.hk and the website of the Stock Exchange at www.hkexnews.hk (the “Website Version”) in place of printed copies.

You are encouraged to proactively monitor the availability of all future Corporate Communications on the websites and access the Website Version of Corporate Communications by yourself.

2. Actionable Corporate Communications²

The Company will send the Actionable Corporate Communications to you individually and in electronic form if email address has been provided to the Company. If no email address is given by you or the email address provided is not functional, the Company will send you the Actionable Corporate Communications in printed form together with a request form for soliciting your functional email address in order to facilitate electronic dissemination of Actionable Corporate Communications in the future.

3. Solicitation of electronic contact details

To ensure timely receipt of the Actionable Corporate Communications, the Company recommends you to provide your email address by signing and returning the reply form (the “Reply Form”) on the reverse side of this letter to the Company’s Hong Kong branch share registrar and transfer office (the “Branch Share Registrar”), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong.

It is your responsibility to provide your functional email address to the Company. If the Company does not possess your email address or the email address provided is not functional, the Company will act according to the above arrangements. The Company will be considered to have complied with the Listing Rules if it sends Actionable Corporate Communications to the email address provided by you without receiving any “non-delivery message”.

4. Request for Corporate Communications in printed form

If you want to receive future Corporate Communications in printed form, please complete and return the Reply Form to the Branch Share Registrar or send an email to info@tlhg.com.hk specifying your name, address and request to receive the Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the date of receipt of your instruction and will expire thereafter.

Should you have any queries relating to this letter, please contact the Company at (852) 2972 0100 during business hours from 9:00 a.m. to 5:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

Notes:

- Corporate Communications include but are not limited to (a) the directors’ report, the annual financial statements together with a copy of the independent auditors’ report of the Company and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.
- Actionable Corporate Communications is any corporate communication that seeks instructions from shareholders of the Company on how they wish to exercise their rights or make an election as the shareholders of the Company.

各位登記股東：

以電子方式發佈公司通訊之安排

根據自二零二三年十二月三十一日起生效的擴大無紙化上市機制及以電子方式發佈公司通訊規定下香港聯合交易所有限公司（「聯交所」）證券上市規則（「上市規則」）第2.07A條，天利控股集團有限公司（「本公司」）將按下文所述向閣下發佈日後公司通訊（「公司通訊」）。

1. 公司通訊

請注意，日後所有英文版和中文版公司通訊將在本公司網站www.tlhg.com.hk和聯交所網站www.hkexnews.hk上發佈（「網站版本」），以代替印刷本。

本公司鼓勵閣下主動留意網站上所有日後的公司通訊的登載情況，並自行瀏覽公司通訊的網站版本。

2. 可供採取行動的公司通訊²

本公司將向有提供電郵地址予本公司之股東個別以電子方式發送可供採取行動的公司通訊。如閣下未有提供電郵地址或該電郵地址無效，本公司將以印刷本形式向閣下寄發可供採取行動的公司通訊，連同一份向閣下索取有效電郵地址的表格，以便將來以電子通訊方式發送可供採取行動的公司通訊。

3. 徵集電子聯絡資料

為確保及時收到可供採取行動的公司通訊，公司建議閣下簽署本函背面的回條（「回條」）並交回本公司的香港股份過戶登記分處（「股份過戶分處」）香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17M樓。

閣下有責任提供有效的電郵地址，如果本公司沒有收到閣下的有效的電郵地址，或閣下所提供的電郵地址無效，本公司將按照上述安排行事。如本公司向閣下提供的電郵地址發送可供採取行動的公司通訊而未收到任何「未送達信息」，則本公司將被視為已遵守上市規則。

4. 索取公司通訊的印刷本

若閣下希望收取日後公司通訊之印刷版，請填妥回條並交回過戶登記分處，或發送電子郵件至info@tlhg.com.hk，並註明閣下的姓名、地址以及收取公司通訊印刷版的請求。請注意，收取日後公司通訊印刷版之指示由收悉閣下指示當日起計一年內有效，此後將過期。

如閣下對本函件有任何疑問，請於辦公時間內（星期一至五上午9時正至下午5時正（香港時間），香港公眾假期除外）致電本公司（852）2972 0100查詢。

附註：

- 公司通訊包括但不限於：(a)董事會報告、本公司年度財務報表連同獨立核數師報告及（如適用）財務摘要報告；(b)中期報告及（如適用）中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。
- 可供採取行動的公司通訊指任何涉及及要求發行人的證券持有人指示其擬如何行使其有關證券持有人的權利的公司通訊。

二零二四年三月二十一日

