



TIANLI HOLDINGS GROUP LIMITED

天利控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code / 股份代號: 117)

NOTIFICATION LETTER 通知信函

26 April 2019

Dear Non-registered holder ^(Note 1),

Tianli Holdings Group Limited (the “Company”)

– **Notice of Publication of (i) Annual Report 2018; (ii) Circular in relation to Proposals for Re-election of Directors and General Mandates to Issue Shares and Repurchase Shares and Notice of Annual General Meeting; and (iii) Proxy Form (“Current Corporate Communications”)**

The English and Chinese versions of the Company’s Current Corporate Communications are available on the Company’s website at <http://www.tlhg.com.hk> and the website of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) at www.hkexnews.hk.

If you would like to receive the Current Corporate Communications and all future Corporate Communications^(Note 2) in printed form, please complete the Request Form on the reverse side of this letter and sign and return it by post to the Company’s Hong Kong branch share registrar (the “Branch Share Registrar”), Boardroom Share Registrars (HK) Limited, at 2103B, 21/F, 148 Electric Road, North Point, Hong Kong, by using the mailing label at the bottom of the Request Form (no need to affix a stamp if posted in Hong Kong). The Request Form may also be downloaded from the website of the Company at <http://www.tlhg.com.hk> or that of the Stock Exchange at www.hkexnews.hk.

Please note that by completing and returning the Request Form to request for the printed copy(ies) of the Current Corporate Communications, you will expressly indicate that you prefer to receive all future Corporate Communications of the Company in printed form in the language(s) selected.

Should you have any queries relating to any of the above matters, please call the telephone hotline of the Company at (852) 2972 0100 during business hours from 9:00 a.m. to 5:00 p.m. Monday to Friday, excluding public holidays.

Yours faithfully,

For and on behalf of

Tianli Holdings Group Limited

Zhou Chunhua

Chairman

Note: (1) This letter is addressed to non-registered holders (a “non-registered holder” means such person or company whose shares in the Company are held in the Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive Corporate Communications). If you have sold or transferred all your shares in the Company, please disregard this letter and the Request Form on the reverse side.

(2) Corporate Communications include but are not limited to (a) the directors’ report, the annual financial statements together with a copy of the independent auditors’ report of the Company and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

各位非登記持有人^(附註1):

天利控股集團有限公司(「本公司」)

– (i) 2018年報; (ii) 建議重選董事、發行股份及購回股份之一般授權及股東週年大會通告之通函; 及 (iii) 委任代表表格(「本次公司通訊文件」)之發佈通知

本公司的本次公司通訊文件的中、英文版本已上載於本公司網站<http://www.tlhg.com.hk>及香港聯合交易所有限公司(「交易所」)之網站www.hkexnews.hk, 歡迎查閱。

倘若閣下欲收取本次公司通訊文件及所有日後公司通訊文件^(附註2)之印刷本, 請閣下填妥及簽署在本函背面之申請表格, 並使用申請表格下面之郵寄標籤, 然後把申請表格寄回(如在香港投寄, 毋須貼上郵票)本公司之香港股份過戶登記分處寶德隆證券登記有限公司(「股份過戶登記分處」), 地址為香港北角電氣道148號21樓2103B室。申請表格亦可於本公司網站<http://www.tlhg.com.hk>或交易所網站www.hkexnews.hk內下載。

請注意, 當閣下填寫及寄回申請表格以索取本次公司通訊文件的印刷本後, 即表示閣下確認擬收取本公司所有日後公司通訊文件的印刷本及所選擇之語言版本。

倘若閣下對本函內容有任何疑問, 請於辦公時間星期一至五(公眾假期除外)上午9時正至下午5時正致電本公司電話熱線(852) 2972 0100查詢。

代表

天利控股集團有限公司

主席

周春華

謹啟

二零一九年四月二十六日

附註: (1) 此函件乃向本公司之非登記持有人(「非登記持有人」指所持有的本公司股份存放於中央結算及交收系統的人士或公司, 透過香港中央結算有限公司不時向本公司發出通知表示該等人士或公司欲收到公司通訊文件)發出。倘若閣下已經出售或轉讓所持有的所有本公司股份, 則毋須理會本函件及背面的申請表格。

(2) 公司通訊文件包括但不限於: (a) 董事會報告、本公司年度財務報表連同獨立核數師報告及(如適用)財務摘要報告; (b) 中期報告及(如適用)中期摘要報告; (c) 會議通告; (d) 上市文件; (e) 通函; 及(f) 代表委任表格。

REQUEST FORM 申請表格

To: **Tianli Holdings Group Limited (the “Company”)**
c/o Boardroom Share Registrars (HK) Limited
2103B, 21/F, 148 Electric Road
North Point, Hong Kong

致：天利控股集團有限公司（「本公司」）
經 寶德隆證券登記有限公司
香港北角電氣道148號21樓2103B室

I/We would like to receive the Current Corporate Communications (as defined on the reverse side of this Request Form) and all future Corporate Communications[#] of the Company in printed form in the manner indicated below:

本人／吾等現欲以下列方式收取本次公司通訊文件（定義見本申請表格背面）及所有日後公司通訊文件[#]之印刷本：
(Please mark ✓ in **ONLY ONE** of the following boxes 請從下列選擇中，僅在其中一個空格內劃上「✓」號)

- in printed form in English only; OR
僅收取英文印刷本；或
- in printed form in Chinese only; OR
僅收取中文印刷本；或
- in printed form in both English and Chinese.
同時收取英文及中文印刷本。

Name: _____ Signature: _____
姓名 簽名
(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Contact telephone number: _____ Date: _____
聯絡電話號碼 日期

Note 附註：

- Please complete all your details clearly.
請 閣下清楚填妥所有資料。
 - This Request Form is to be completed by non-registered holders (a “non-registered holder” means such person or company whose shares in the Company are held in the Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive Corporate Communications).
本申請表格是由本公司之非登記持有人（「非登記持有人」指所持有的公司股份存放於中央結算及交收系統的人士或公司，透過香港中央結算有限公司不時向本公司發出通知表示該等人士或公司欲收到公司通訊文件）填妥的。
 - Any form without indication, with no signature or otherwise incorrectly completed will be void.
如在本表格未有作出選擇、未有簽署、或在其他方面填寫不正確，則本表格將會作廢。
 - The above instruction will apply to the Corporate Communications to be sent to you until you notify to the Company’s Hong Kong branch share registrar Boardroom Share Registrars (HK) Limited to the contrary or unless you have at anytime ceased to have holdings in the Company.
上述指示適用於發送予 閣下之所有公司通訊文件直至 閣下通知本公司之香港股份過戶登記分處寶德隆證券登記有限公司其他安排，或任何時候不再持有本公司股份。
 - For the avoidance of doubt, we do not accept any special instructions written on this Request Form.
為免存疑，任何在本申請表格上的額外手寫指示，本公司將不予處理。
- [#] Corporate Communications include but are not limited to (a) the directors’ report, the annual financial statements together with a copy of the independent auditors’ report of the Company and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.
公司通訊文件包括但不限於：(a)董事會報告、本公司年度財務報表連同獨立核數師報告及（如適用）財務摘要報告；(b)中期報告及（如適用）中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

- (i) “Personal Data” in these statements has the same meaning as “personal data” in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong (“PDPO”).
本聲明中所指的「個人資料」具有香港法例第486章《個人資料（私隱）條例》（「《私隱條例》」）中「個人資料」的涵義。
- (ii) Your supply of Personal Data to the Company is on a voluntary basis. Failure to provide sufficient information may result in the Company being unable to process your instructions and/or requests as stated in this form.
閣下向本公司所提供個人資料屬自願性質。若 閣下未能提供足夠資料可能導致本公司無法處理 閣下在本表格上所述的指示及／或要求。
- (iii) Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, its share registrar, and/or other companies or bodies for any of the stated purposes, and retained for such period as may be necessary for our verification and record purposes.
本公司可就任何所說明的用途，將 閣下的個人資料披露或轉移給本公司的附屬公司、股份過戶登記處、及／或其他公司或團體，並將在適當期間保留該等個人資料作核實及紀錄用途。
- (iv) You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing to the Personal Data Privacy Officer of Boardroom Share Registrars (HK) Limited at 2103B, 21/F, 148 Electric Road, North Point, Hong Kong.
閣下有權根據《私隱條例》的條文查閱及／或修改 閣下的個人資料。任何該等查閱及／或修改個人資料的要求均須以書面方式向寶德隆證券登記有限公司（地址為香港北角電氣道148號21樓2103B室）的個人資料私隱主任提出。



MAILING LABEL 郵寄標籤

Please cut the mailing label and stick it on the envelope
to return this Request Form to us.

No postage stamp necessary if posted in Hong Kong
閣下寄回此申請表格時，請將郵寄標籤剪貼於信封上。
如在本港投寄毋須貼上郵票。

Boardroom Share Registrars (HK) Limited
寶德隆證券登記有限公司
Freepost No. 20 簡便回郵號碼
Hong Kong 香港