



TOM Group Limited
TOM集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2383)

28 March 2024

Dear Shareholders ^(Note),

TOM Group Limited (the “Company”)

Annual General Meeting (“AGM”) of the Company

The AGM of the Company will be held on Thursday, 9 May 2024 at 2:30 p.m. at Rooms 1601-05, 16/F., China Resources Building, 26 Harbour Road, Wanchai, Hong Kong as the principal meeting place (“Principal Meeting Place”), Room 302, 3/F., Pico Tower, 66 Gloucester Road, Wanchai, Hong Kong as the additional meeting venue (“Additional Meeting Venue”) and online. To facilitate the hybrid meeting proceedings and due to capacity constraints, the Principal Meeting Place will be limited to senior management members and/or senior staff members of the Company (who are Shareholders and/or their proxies) responsible for managing and coordinating the AGM arrangements and/or to ensure compliance with quorum requirements under the Articles of Association. As Shareholders will not be permitted to attend the AGM in person at the Principal Meeting Place, the Company has arranged the Additional Meeting Venue to accommodate physical attendance by Shareholders. Shareholders are requested to attend and vote at the AGM at the Additional Meeting Venue, through the online platform or by appointing the Chairman of the AGM as their proxy. Details of this arrangement for the AGM are set out in the Circular.

Online Attendance at the AGM

You, as a Non-registered Holder whose shares are held in the Central Clearing and Settlement System through banks, brokers, custodians, nominees or HKSCC Nominees Limited (together, the “Intermediary”), can attend, participate and vote at the AGM online. You will be able to view a live webcast of the AGM, cast your vote on the resolutions in real time and submit online questions to the Company. From 2:00 p.m. on 9 May 2024, you can log in to the AGM online platform by visiting the meeting website:

<http://meetings.computershare.com/TOMGroupAGM2024>



In order to attend the AGM online, you need to (i) contact your Intermediary to appoint you as a proxy and (ii) provide your e-mail address to your Intermediary, before the deadline required by your Intermediary. Details regarding the AGM arrangements including the login details to access the AGM online platform will be sent by Computershare Hong Kong Investor Services Limited, the Company’s Hong Kong Share Registrar, to the e-mail address provided by you.

Please keep the login details in safe custody for use at the AGM and do not disclose them to anyone else.

Yours faithfully,
For and on behalf of
TOM Group Limited
Yeung Kwok Mung
Executive Director

Note: This notification letter is being sent to the non-registered holders of the shares of the Company, whose shares are held in Central Clearing and Settlement System (“CCASS”) and who have notified the Company through Hong Kong Securities Clearing Company Limited that they wish to receive the Current Corporate Communication. If you have sold or transferred your shares in the Company, please disregard this notification letter and the CCASS Request Form enclosed.

各位股東 ^(附註)：

TOM 集團有限公司 (「本公司」)

本公司股東週年大會 (「大會」)

本公司之大會將於 2024 年 5 月 9 日 (星期四) 下午 2 時 30 分假座香港灣仔港灣道 26 號華潤大廈 16 樓 1601-05 室為主要會議地點 (「主要會議地點」)，香港灣仔告士打道 66 號筆克大廈 3 樓 302 室為額外會議會場 (「額外會議會場」) 及網上方式以混合會議方式舉行。混合會議過程順暢及基於可容納人數限制，主要會議地點將僅限於負責管理和協調股東週年大會安排及／或為確保遵守組織章程細則下之法定人數規定之股東及／或彼等之委任代表之本公司高級管理人員及／或高級職員出席。由於股東將不被允許於主要會議地點親身出席股東週年大會，本公司已安排額外會議會場容納股東親身出席。股東可透過網上平台或委任股東週年大會主席作為其受委代表於額外會議會場出席股東週年大會並於會上投票。有關股東週年大會之安排詳情載於通函內。

以網上方式出席大會

如閣下為通過銀行、經紀、託管商、代理人或香港中央結算 (代理人) 有限公司 (統稱「中介公司」) 於中央結算及交收系統持有股份的非登記持有人，閣下可以網上方式出席、參與大會並於會上投票。閣下將可透過網上直播觀看股東週年大會，實時就決議案投票，並可於網上向本公司提交問題。由 2024 年 5 月 9 日下午 2 時正開始，閣下可瀏覽以下會議網站以登入股東週年大會網上平台：

<http://meetings.computershare.com/TOMGroupAGM2024>



閣下須(i)聯絡閣下之中介公司以委任閣下為代表；及(ii)於閣下之中介公司所規定之期限前向該中介公司提供閣下之電郵地址，以便以網上方式出席股東週年大會。有關股東週年大會安排之詳情 (包括進入股東週年大會網上平台之登入資料)，將會由本公司之香港股份過戶登記處香港中央證券登記有限公司發送至閣下所提供之電郵地址。

請將登入資料妥為保存以於大會使用，請勿向任何人士透露有關資料。

TOM 集團有限公司
執行董事
楊國猛
謹啟

二零二四年三月二十八日

附註：本通知函件收件對象為本公司非登記股份持有人。該等人士的股份存放於中央結算及交收系統 (「CCASS」) 而彼等已經透過香港中央結算有限公司通知本公司，希望收到本次公司通訊。如果閣下已出售或轉讓所持有的本公司股份，則無需理會本通知函件及所附 CCASS 申請表格。