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中國礦業資源集團有限公司*
China Mining Resources Group Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 00340)

ANNOUNCEMENT
PURSUANT TO RULE 13.09(2)(a) OF THE LISTING RULES
AND
PART XIVA OF THE SECURITIES AND FUTURES ORDINANCE
AND
RESUMPTION

This announcement is made by China Mining Resources Group Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Part XIVA of the Securities and Futures Ordinance (the “**SFO**”).

Reference is made to the announcements of the Company dated 7 February 2012 (“**First Announcement**”) and 4 February 2013 (“**Second Announcement**”), (collectively, the “**Announcements**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

UPDATES ON THE ICAC’S INVESTIGATION WHICH RELATES TO THE ACQUISITION OF LEAD SUN AND THE DISPOSAL OF CTTC (“FIRST INVESTIGATION”)

As at the date of this announcement and to the best knowledge of the Board, the Company’s disclosure contained in the First Announcement remains true. The Board is given to understand that the First Investigation is still ongoing and Mr. Yeung remains under investigation by the ICAC in relation to the First Investigation.

UPDATES ON THE ICAC’S INVESTIGATION WHICH RELATES TO THE PROPOSED ACQUISITION OF WIN POWER INVESTMENT LIMITED IN JANUARY 2010 (“SECOND INVESTIGATION”)

The Board is given to understand that one member of the senior management of the Company is possibly involved in the Second Investigation which is still ongoing. As at the date of this announcement and to the best knowledge of the Board, there have not been any charges or arrests made by ICAC against any member of the Group in connection with the Second Investigation.

* *For identification purpose only*

The Company will make further announcement(s) to provide updates on the above matters as and when appropriate in accordance with the Listing Rules and the SFO.

This announcement is made by the order of the Board, of which the directors individually and jointly accept responsibility for the accuracy of the information contained in this announcement.

RESUMPTION OF TRADING

At the request of the Company, trading in the Shares was suspended on the Stock Exchange from 10:42 a.m. on 11 October 2011. It is currently contemplated that an application will be made by the Company to resume trading in the Shares on the Stock Exchange with effect from 9:00 a.m. on 27 March 2013.

By order of the Board
China Mining Resources Group Limited
Chen Shou Wu
Deputy Chairman & Chief Executive Officer

Hong Kong, 25 March 2013

As at the date of this announcement, the board of directors of the Company comprises Dr. You Xian Sheng, Mr. Chen Shou Wu, Mr. Wang Hui, Mr. Yeung Kwok Kuen and Mr. Fang Yi Quan as executive Directors, Mr. Chong Cha Hwa, Mr. Chu Kang Nam and Mr. Lin Xiang Min as independent non-executive Directors.