

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中國礦業資源集團有限公司*
China Mining Resources Group Limited
(Incorporated in Bermuda with limited liability)
(Stock Code: 00340)

PROFIT WARNING

This announcement is made by China Mining Resources Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Future Ordinance (Chapter 571 of the Laws of Hong Kong).

Based on the information currently available, the board of directors of the Company (the “**Board**”) wishes to inform the shareholders and potential investors of the Company that it is anticipated that the financial results of the Group for the year ended 31 December 2013 (the “**2013 Annual Results**”) may record an increase in loss as compared with that for the year ended 31 December 2012.

The expected loss in the 2013 Annual Results was mainly attributable to an increase in impairment losses in the year ended 31 December 2013 due to the decline in fair value of certain assets of the Group.

The information contained in this announcement is only based on the preliminary assessment of unaudited management accounts of the Group by the management of the Group and information currently available to the Group. The annual results of the Group for the year ended 31 December 2013 are yet to be finalized.

Further details of the Group’s financial information will be published in the annual results of the Group for the year ended 31 December 2013, which is expected to be announced on or about 26 March 2014.

* *For identification purpose only*

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
China Mining Resources Group Limited
Wang Hui
Executive Director

Hong Kong, 19 March 2014

As at the date of this announcement, the Board comprises Mr. Wang Hui and Mr. Fang Yi Quan as executive directors, Mr. Chong Cha Hwa, Mr. Chu Kang Nam and Mr. Ngai Sai Chuen as independent non-executive directors.