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中國礦業資源集團有限公司*
China Mining Resources Group Limited
(Incorporated in Bermuda with limited liability)
(Stock Code: 00340)

**POLL RESULTS OF THE SPECIAL GENERAL MEETING
HELD ON 18 FEBRUARY 2016**

The Board is pleased to announce that the Special Resolution set out in the notice of the SGM dated 25 January 2016 to approve the Capital Reorganisation and Accumulated Losses Offset was duly passed by the Shareholders by way of poll at the SGM held on 18 February 2016.

Reference is made to the announcement of China Mining Resources Group Limited (the “Company”) dated 8 January 2016 and the circular of the Company dated 25 January 2016 (the “Circular”) in relation to, among other things, the Capital Reorganisation and Accumulated Losses Offset. Capitalised terms used herein have the same meanings as those defined in the Circular unless the context requires otherwise.

The Board is pleased to announce that the proposed special resolution (the “Special Resolution”) set out in the notice of the SGM dated 25 January 2016 to approve the Capital Reorganisation and Accumulated Losses Offset was duly passed by the Shareholders by way of poll at the SGM.

As at the date of the SGM, the total number of Shares in issue was 16,914,972,211. No Shareholder is required to abstain from voting on the Special Resolution and thus, the total number of Shares entitling the holders to attend and vote for or against the Special Resolution at the SGM was 16,914,972,211 Shares. No Shareholder was required to vote only against the Special Resolution at the SGM.

* *For identification purpose only*

The Company's branch share registrar in Hong Kong, Union Registrars Limited, was appointed as the scrutineer for the vote-taking at the SGM. The poll results in respect of the Special Resolution at the SGM are as follows:

Special Resolution	Number of votes (Approximate %)	
	For	Against
1. To approve the Capital Reorganisation and Accumulated Losses Offset as set out in the notice of the SGM.	3,780,009,410 (99.9675%)	1,230,000 (0.0325%)

Note: The full text of the Special Resolution at the SGM is set out in the notice of the SGM dated 25 January 2016.

As more than 75% of the votes were cast in favour of the Special Resolution, the Special Resolution was duly passed by the Shareholders by way of poll.

By Order of the Board
China Mining Resources Group Limited
Wang Hui
Executive Director and Chief Executive Officer

Hong Kong, 18 February 2016

As at the date of this announcement, the Board comprises Mr. Wang Hui, Mr. Fang Yi Quan and Mr. Yeung Kwok Kuen as executive Directors, Mr. Chong Cha Hwa, Mr. Chu Kang Nam and Mr. Ngai Sai Chuen as independent non-executive Directors.