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中國礦業資源集團有限公司*
China Mining Resources Group Limited
(Incorporated in Bermuda with limited liability)
(Stock Code: 00340)

**POLL RESULTS OF THE SPECIAL GENERAL MEETING
HELD ON 16 NOVEMBER 2016**

The Board is pleased to announce that the Ordinary Resolution set out in the notice of the SGM dated 31 October 2016 to approve the Agreement and the transactions contemplated therein, including the issue and allotment of the Consideration Shares under specific mandate and all other transactions contemplated therein was duly passed by the Shareholders by way of poll at the SGM held on 16 November 2016.

Reference is made to the announcements of China Mining Resources Group Limited (the “**Company**”) dated 4 August 2016, 30 September 2016, 14 October 2016 and 26 October 2016 and the circular of the Company dated 31 October 2016 (the “**Circular**”) in relation to, among other things, the Acquisition. Capitalised terms used herein have the same meanings as those defined in the Circular unless the context requires otherwise.

The Board is pleased to announce that the proposed ordinary resolution (the “**Ordinary Resolution**”) set out in the notice of the SGM dated 31 October 2016 to approve the Agreement and the transactions contemplated therein, including the issue and allotment of the Consideration Shares under specific mandate and all other transactions contemplated therein was duly passed by the Shareholders by way of poll at the SGM.

As at the date of the SGM, the total number of Shares in issue was 16,914,972,211. No Shareholder is required to abstain from voting on the Ordinary Resolution and thus, the total number of Shares entitling the holders to attend and vote for or against the Ordinary Resolution at the SGM was 16,914,972,211 Shares. No Shareholder was required to vote only against the Ordinary Resolution at the SGM.

* *For identification purpose only*

The Company's branch share registrar in Hong Kong, Union Registrars Limited, was appointed as the scrutineer for the vote-taking at the SGM. The poll results in respect of the Ordinary Resolution at the SGM are as follows:

Ordinary Resolution	Number of votes (Approximate %)	
	For	Against
1. To approve the Agreement and the transactions contemplated therein, including the issue and allotment of the Consideration Shares under specific mandate and all other transactions contemplated therein.	5,320,437,600 (99.9960%)	210,200 (0.0040%)

Note: The full text of the Ordinary Resolution at the SGM is set out in the notice of the SGM dated 31 October 2016.

As more than 50% of the votes were cast in favour of the Ordinary Resolution, the Ordinary Resolution was duly passed by the Shareholders by way of poll.

By Order of the Board
China Mining Resources Group Limited
Yeung Kwok Kuen
Executive Director

Hong Kong, 16 November 2016

As at the date of this announcement, the Board comprises Mr. Wang Hui, Mr. Fang Yi Quan and Mr. Yeung Kwok Kuen as executive Directors, Mr. Chong Cha Hwa, Mr. Chu Kang Nam and Mr. Ngai Sai Chuen as independent non-executive Directors.