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中國礦業資源集團有限公司*
China Mining Resources Group Limited

(incorporated in Bermuda with limited liability)

(Stock code: 340)

**CLARIFICATION ANNOUNCEMENT
IN RELATION TO
DISCLOSEABLE TRANSACTION
ACQUISITION OF GOLD MINES IN TONGGUAN AND LUONAN COUNTIES OF
SHAANXI PROVINCE**

Reference is made to the announcement of China Mining Resources Group Limited (the “**Company**”) dated 5 April 2017 in relation to the entering into of the Agreement by the Purchaser, the Vendor and the Guarantor for the acquisition of Gold Mines in Tongguan and Luonan Counties of Shaanxi Province (the “**Announcement**”). Unless otherwise defined, capitalized terms used in this announcement have the same meanings as those defined in the Announcement.

As stated in the Announcement, to the extent that the Completion cannot take place before the expiry of the General Mandate, the Consideration Shares are contemplated to be issued under a new general mandate to be proposed to and subject to the approval of the Shareholders at the Company’s 2017 annual general meeting to be held in 31 May 2017.

The Board wishes to clarify that the issue of the Consideration Shares as contemplated under the Agreement will be issued pursuant to the General Mandate, which was granted to the Directors by the Shareholders at the annual general meeting held on 27 May 2016, regardless of whether the Completion takes place before or after the expiry of the General Mandate.

Save as disclosed above, the Board confirms that all information in the Announcement remains unchanged.

By Order of the Board
China Mining Resources Group Limited
Yeung Kwok Kuen
Executive Director and Chief Financial Officer

Hong Kong, 6 April 2017

As at the date of this announcement, the Board comprises Mr. Wang Hui, Mr. Fang Yi Quan, Mr. Yeung Kwok Kuen and Shi Xing Zhi as executive Directors, Mr. Chong Cha Hwa, Mr. Chu Kang Nam and Mr. Ngai Sai Chuen as independent non-executive Directors.

** For identification purpose only*