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**中國礦業資源集團有限公司\***  
**China Mining Resources Group Limited**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 00340)**

**COMPLETION OF THE DISCLOSEABLE TRANSACTION IN RELATION TO  
THE ACQUISITION OF GOLD MINES IN  
TONGGUAN AND LUONAN COUNTIES OF SHAANXI PROVINCE**

Reference is made to the announcements of China Mining Resources Group Limited (the “**Company**”) dated 5 April 2017 and 6 April 2017 (the “**Announcements**”) in relation to the Acquisition. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Board is pleased to announce that all conditions precedent under the Agreement have been fulfilled and the Completion took place on 24 April 2017. Following the Completion, the Target Company has become an indirect wholly-owned subsidiary of the Company and its financial information will be consolidated into the Company’s financial statements.

At Completion on 24 April 2017, the Purchaser allotted and issued 3,300,000,000 Consideration Shares to the Vendor.

## CHANGES OF SHAREHOLDING STRUCTURE

To the best knowledge, information and belief of the Directors and having made all reasonable enquiries, the following table sets out the shareholding structure of the Company (i) immediately before the Completion and the allotment and issue of Consideration Shares; and (ii) immediately after the Completion and the allotment and issue of Consideration Shares:

Shareholders	(i) immediately before the Completion and the allotment and issue of Consideration Shares		(ii) immediately after the Completion and the allotment and issue of Consideration Shares	
	<i>No. of Shares</i>	<i>%</i>	<i>No. of Shares</i>	<i>%</i>
Ms. Ho Ping Tanya	3,300,000,000	16.16	3,300,000,000	13.91
Vendor	—	—	3,300,000,000	13.91
Public Shareholders	<u>17,122,722,211</u>	<u>83.84</u>	<u>17,122,722,211</u>	<u>72.18</u>
Total	<u><u>20,422,722,211</u></u>	<u><u>100.00</u></u>	<u><u>23,722,722,211</u></u>	<u><u>100.00</u></u>

By Order of the Board  
**China Mining Resources Group Limited**  
**Yeung Kwok Kuen**  
*Executive Director and Chief Financial Officer*

Hong Kong, 24 April 2017

*As at the date of this announcement, the Board comprises Mr. Wang Hui, Mr. Fang Yi Quan, Mr. Yeung Kwok Kuen and Mr. Shi Xing Zhi as executive Directors, Mr. Chong Cha Hwa, Mr. Chu Kang Nam and Mr. Ngai Sai Chuen as independent non-executive Directors.*