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**中國礦業資源集團有限公司\***  
**China Mining Resources Group Limited**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 00340)**

**ANNOUNCEMENT**  
**PETITION INVOLVING**  
**AN INDEPENDENT NON-EXECUTIVE DIRECTOR**

This announcement is made by China Mining Resources Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.51B(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”)(the “**Listing Rules**”) to report the change of information in respect of Mr. Chong Cha Hwa (“**Mr. Chong**”), an independent non-executive director of the Company.

Pursuant to an announcement published by China Shanshui Cement Group Limited (“**China Shanshui**”), a company listed on the Main Board of the Stock Exchange (stock code: 00691) on 2 June 2017 (the “**China Shanshui Announcement**”), on 2 June 2017, a petition (the “**Petition**”) was issued by Asia Cement Corporation (“**ACC**”, a shareholder of China Shanshui) and its subsidiaries (collectively referred as the “**Petitioners**”), in the Court of First Instance in the High Court of Hong Kong against Tianrui (International) Holding Company Limited (“**Tianrui**”, a shareholder of China Shanshui), Tianrui Group Company Limited (“**Tianrui Group**”, holding company of Tianrui), former and present directors of China Shanshui (including Mr. Chong), China Shanshui and China Shanshui Investment Company Limited (“**CSI**”).

According to the China Shanshui Announcement, the Petitioners alleged, inter alia, that Tianrui, CSI and the former and present directors of China Shanshui have conspired with one another and caused the China Shanshui to perform misconduct which directly/indirectly the benefit of Tianrui (“**Alleged Conspiracy**”). The Petitioners further asserted that the Alleged Conspiracy has harmed the interest of the shareholders of China Shanshui (including ACC) and has breached the Listing Rules, the Hong Kong Code on Takeovers and Mergers, and fiduciary duties.

Pursuant to an announcement published by China Shanshui on 8 May 2017, Mr. Chong has resigned as the non-executive director of China Shanshui and directorships of all relevant subsidiaries of China Shanshui with effect from 8 May 2017.

\* *For identification purpose only*

According to Mr. Chong's confirmation and the China Shanshui Announcement, the board of directors of China Shanshui will be seeking legal advice on the claims in the Petition. Mr. Chong is an independent non-executive director of the Company and has no role in the day-to-day operations of the Company. The board of directors of the Company considers that the aforementioned Petition will not have any effect on the business and operations of the Company and the Group.

The Company will make further announcement in compliance with the Listing Rules as and when further developments should arise.

By Order of the Board  
**China Mining Resources Group Limited**  
**Yeung Kwok Kuen**  
*Executive Director and Chief Financial Officer*

Hong Kong, 6 July 2017

*As at the date of this announcement, the board of directors of the Company comprises Mr. Fang Yi Quan, Mr. Yeung Kwok Kuen, Mr. Shi Xing Zhi and Mr. Shi Sheng Li as executive directors, Mr. Chong Cha Hwa, Mr. Chu Kang Nam, Mr. Ngai Sai Chuen and Mr. Liang Xu Shu as independent non-executive directors.*