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中國礦業資源集團有限公司*
China Mining Resources Group Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 00340)

**COMPLETION OF THE DISCLOSEABLE TRANSACTION IN RELATION TO
THE ACQUISITION OF A GOLD MINE IN
TONGGUAN COUNTY OF SHAANXI PROVINCE**

Reference is made to the announcements of China Mining Resources Group Limited (the “**Company**”) dated 26 October 2017 and 30 October 2017 (the “**Announcements**”) in relation to the Acquisition. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Board is pleased to announce that all conditions precedent under the Agreement have been fulfilled and the Completion took place on 3 November 2017. Following the Completion, the Target Company has become an indirect wholly-owned subsidiary of the Company and its financial information will be consolidated into the Company’s financial statements.

At Completion on 3 November 2017, the Company allotted and issued 4,700,000,000 Consideration Shares to the Vendor.

* *For identification purpose only*

CHANGES OF SHAREHOLDING STRUCTURE

To the best knowledge, information and belief of the Directors and having made all reasonable enquiries, the following table sets out the shareholding structure of the Company (i) immediately before the Completion and the allotment and issue of Consideration Shares; and (ii) immediately after the Completion and the allotment and issue of Consideration Shares:

Shareholders	(i) immediately before the Completion and the allotment and issue of Consideration Shares		(ii) immediately after the Completion and the allotment and issue of Consideration Shares	
	<i>No. of Shares</i>	<i>%</i>	<i>No. of Shares</i>	<i>%</i>
Ms. Ho Ping Tanya	3,300,000,000	13.91	3,300,000,000	11.61
Fung Wai Enterprises Ltd.	3,300,000,000	13.91	3,300,000,000	11.61
Vendor	—	—	4,700,000,000	16.54
Public Shareholders	17,122,722,211	72.18	17,122,722,211	60.24
Total	<u>23,722,722,211</u>	<u>100.00</u>	<u>28,422,722,211</u>	<u>100.00</u>

By Order of the Board
China Mining Resources Group Limited
Yeung Kwok Kuen
Executive Director and Chief Financial Officer

Hong Kong, 3 November 2017

As at the date of this announcement, the Board comprises Mr. Fang Yi Quan, Mr. Yeung Kwok Kuen, Mr. Shi Xing Zhi and Mr. Shi Sheng Li as executive Directors, Mr. Chu Kang Nam, Mr. Ngai Sai Chuen, Mr. Liang Xu Shu and Mr. Leung Ka Wo as independent non-executive Directors.