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中國礦業資源集團有限公司*
China Mining Resources Group Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 00340)

**(1) POLL RESULTS OF ANNUAL GENERAL MEETING
HELD ON 27 APRIL 2018; AND
(2) PROPOSED CHANGE OF COMPANY NAME**

POLL RESULTS OF THE AGM

The Board is pleased to announce that all the proposed resolutions have been duly passed by the Shareholders by way of poll at the AGM held on 27 April 2018.

PROPOSED CHANGE OF COMPANY NAME

Subsequent to the passing of the special resolution to approve the Change of Company Name at the AGM, the Company will carry out all necessary registration and/or filing procedures in respect of the Change of Company Name with the Registrar of Companies in Bermuda and the Companies Registry in Hong Kong, respectively. The Change of Company Name will take effect from the date of registration as set out in the certificate of incorporation on change of name and the certificate of secondary name issued by the Registrar of Companies in Bermuda.

POLL RESULTS OF THE AGM

References are made to the circular of the Company dated 19 March 2018 (the “**Circular**”) and the notice of the AGM dated 19 March 2018 (the “**Notice**”). Unless the context requires otherwise, terms used herein shall bear the same meanings as those defined in the Circular.

At the AGM held on 27 April 2018, all proposed resolutions as set out in the Notice were taken by poll pursuant to Rule 13.39(4) of the Listing Rules. The Company’s Hong Kong branch share registrar and transfer office, Union Registrars Limited, was appointed as the scrutineer at the AGM for the purpose of vote-taking.

* *For identification purpose only*

The Board is pleased to announce that all the proposed resolutions have been duly passed by the Shareholders by way of poll at the AGM. The poll results of the resolutions are as follows:

Ordinary resolutions		Number of votes (Approximate percentage of the total votes casted at the AGM)	
		For	Against
1.	To receive and adopt the audited financial statements and the reports of the directors and auditors of the Company for the year ended 31 December 2017.	8,000,782,079 (99.9918%)	660,000 (0.0082%)
2.	(a) To re-elect Mr. Shi Sheng Li as a director of the Company.	8,000,782,079 (99.9918%)	660,000 (0.0082%)
	(b) To re-elect Mr. Liang Xu Shu as a director of the Company.	8,000,782,079 (99.9918%)	660,000 (0.0082%)
	(c) To re-elect Mr. Leung Ka Wo as a director of the Company.	8,000,782,079 (99.9918%)	660,000 (0.0082%)
	(d) To re-elect Mr. Chu Kang Nam as a director of the Company.	8,000,782,079 (99.9918%)	660,000 (0.0082%)
	(e) To re-elect Mr. Ngai Sai Chuen as a director of the Company.	8,000,782,079 (99.9918%)	660,000 (0.0082%)
	(f) To authorize the board of directors of the Company to fix the directors' remuneration.	8,000,582,079 (99.9893%)	860,000 (0.0107%)
3.	To re-appoint BDO Limited as auditors of the Company and authorize the board of directors of the Company to fix their remuneration.	8,000,782,079 (99.9918%)	660,000 (0.0082%)
4.	To grant a general mandate to the directors to issue, allot and deal with additional shares not exceeding 20% of the issued ordinary share capital of the Company as at the date of passing of this resolution.	8,000,582,079 (99.9868%)	1,060,000 (0.0132%)
5.	To grant a general mandate to the directors to repurchase shares not exceeding 10% of the issued ordinary share capital of the Company as at the date of passing of this resolution.	8,000,782,079 (99.9918%)	660,000 (0.0082%)
6.	To extend the general mandate to the directors to issue ordinary shares by adding thereto the number of ordinary shares of the Company repurchased.	8,000,582,079 (99.9893%)	860,000 (0.0107%)
7.	To refresh the 10% general mandate on grant of options under the share option scheme of the Company.	8,000,582,079 (99.9893%)	860,000 (0.0107%)

Special resolution		For	Against
8.	To approve the change of the English name of the Company from “China Mining Resources Group Limited” to “Tongguan Gold Group Limited” and the adoption of the Chinese name of “潼關黃金集團有限公司” as the secondary name of the Company to replace its existing Chinese name “中國礦業資源集團有限公司” which is currently used for identification purpose only.	8,000,572,079 (99.9893%)	860,000 (0.0107%)

Note: The full text of the resolutions was set out in the notice of the AGM dated 19 March 2018.

As more than 50% of the votes were cast in favour of each of the resolutions numbered 1 to 7, all such resolutions were duly passed as ordinary resolutions of the Company. As more than 75% of votes were cast in favour of resolution numbered 8, that resolution was duly passed as special resolution of the Company.

As at the date of the AGM, the Company had 28,422,722,211 Shares in issue. The total number of Shares held by the Shareholders who were entitled to attend the AGM and vote for or against each of the resolutions was 28,422,722,211 Shares. There was no Shareholder entitling to attend the AGM and vote only against any of the resolutions proposed at the AGM and no Shareholder was entitled to attend and abstain from voting in favour as set out in Rule 13.40 of the Listing Rules. There was no Shareholder that was required to abstain from voting at the AGM under the Listing Rules.

PROPOSED CHANGE OF COMPANY NAME

Subsequent to the passing of the special resolution to approve the Change of Company Name at the AGM, the Company will carry out all necessary registration and/or filing procedures in respect of the Change of Company Name with the Registrar of Companies in Bermuda and the Companies Registry in Hong Kong, respectively. The Change of Company Name will take effect from the date of registration as set out in the certificate of incorporation on change of name and the certificate of secondary name issued by the Registrar of Companies in Bermuda.

Further announcement(s) will be made by the Company to inform the Shareholders of the effective date of the Change of Company Name, the new stock short names of the Company for trading of the Shares on the Stock Exchange, the new website and the new logo of the Company.

By Order of the Board
China Mining Resources Group Limited
Yeung Kwok Kuen
Executive Director and Chief Financial Officer

Hong Kong, 27 April 2018

As at the date of this announcement, the board of directors of the Company comprises Mr. Fang Yi Quan, Mr. Yeung Kwok Kuen, Mr. Shi Xing Zhi and Mr. Shi Sheng Li as executive directors, Mr. Chu Kang Nam, Mr. Ngai Sai Chuen, Mr. Liang Xu Shu and Mr. Leung Ka Wo as independent non-executive directors.