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中國礦業資源集團有限公司*
China Mining Resources Group Limited
(Incorporated in Bermuda with limited liability)
(Stock Code: 00340)

**(1) POLL RESULTS OF THE SPECIAL GENERAL MEETING
HELD ON 27 APRIL 2018; AND
(2) SHARE CONSOLIDATION BECOMING EFFECTIVE ON 30 APRIL 2018**

The Board is pleased to announce that the Ordinary Resolution set out in the notice of the SGM dated 29 March 2018 to approve the Share Consolidation was duly passed by the Shareholders by way of poll at the SGM held on 27 April 2018.

References are made to the circular of China Mining Resources Group Limited (the “**Company**”) dated 29 March 2018 (the “**Circular**”) and the announcement of the Company dated 10 April 2018 in relation to, among other things, the Share Consolidation. Capitalised terms used herein have the same meanings as those defined in the Circular unless the context requires otherwise.

POLL RESULTS OF THE SGM

The Board is pleased to announce that the proposed ordinary resolution (the “**Ordinary Resolution**”) set out in the notice of the SGM dated 29 March 2018 to approve the Share Consolidation was duly passed by the Shareholders by way of poll at the SGM.

As at the date of the SGM, the total number of Existing Ordinary Shares in issue was 28,422,722,211. The total number of Existing Ordinary Shares held by the Shareholders who were entitled to attend the SGM and vote for or against the Ordinary Resolution was 28,422,722,211 Existing Ordinary Shares. There was no Shareholder entitling to attend the SGM and vote only against the Ordinary Resolution and no Shareholder was entitled to attend and abstain from voting in favour as set out in Rule 13.40 of the Listing Rules. There was no Shareholder that was required to abstain from voting at the SGM under the Listing Rules.

* *For identification purpose only*

The Company's branch share registrar and transfer office in Hong Kong, Union Registrars Limited, was appointed as the scrutineer for the vote-taking at the SGM. The poll results in respect of the Ordinary Resolution at the SGM are as follows:

Ordinary Resolution	Number of votes (Approximate percentage of the total votes casted at the SGM)	
	For	Against
1. To approve the Share Consolidation (as defined in the notice of the SGM dated 29 March 2018)	8,000,060,734 (99.9892%)	864,000 (0.0108%)

Note: The full text of the Ordinary Resolution is set out in the notice of the SGM dated 29 March 2018.

As more than 50% of the votes were cast in favour of the Ordinary Resolution, the Ordinary Resolution was duly passed by the Shareholders by way of poll.

SHARE CONSOLIDATION

The Board is also pleased to announce that all the conditions precedent to the Share Consolidation have been fulfilled and the Share Consolidation will become effective on Monday, 30 April 2018, being the first trading day of the Stock Exchange immediately following the passing of the Ordinary Resolution. Please refer to the Circular for the details, including the trading arrangement and the exchange of share certificates and matching services for odd lots in connection with the Share Consolidation. Shareholders should note that upon the Share Consolidation becoming effective, the colour of the share certificates of the Company will be changed from beige to green.

Dealings in the Consolidated Ordinary Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Monday, 30 April 2018.

By Order of the Board
China Mining Resources Group Limited
Yeung Kwok Kuen
Executive Director and Chief Financial Officer

Hong Kong, 27 April 2018

As at the date of this announcement, the Board comprises Mr. Fang Yi Quan, Mr. Yeung Kwok Kuen, Mr. Shi Xing Zhi and Mr. Shi Sheng Li as executive Directors, Mr. Chu Kang Nam, Mr. Ngai Sai Chuen, Mr. Liang Xu Shu and Mr. Leung Ka Wo as independent non-executive Directors.