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**中國礦業資源集團有限公司\***  
**China Mining Resources Group Limited**  
*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 00340)**

**PROFIT WARNING**

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

Based on the information currently available, the Board wishes to inform the shareholders and potential investors of the Company that it is anticipated that the interim results of the Group for the six months ended 30 June 2010 may record a further loss as compared to that for the six months ended 30 June 2009.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

This announcement is made by China Mining Resources Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Based on the information currently available, the board of directors of the Company (the “**Board**”) wishes to inform the shareholders and potential investors of the Company that it is anticipated that the interim results of the Group for the six months ended 30 June 2010 (the “**2010 Interim Results**”) may record a further loss as compared to that for the six months ended 30 June 2009.

The expected loss in the 2010 Interim Results was mainly attributable to the following:

- (a) the significant increase in the cost of raw materials (being the tea leaves) of tea products, due to the unexpected natural disasters of ice frozen and flood which took place in the first half of year 2010 in the Group’s Wuyishan production sites, have led to significant decrease in gross profit margin of tea business of the Group; and
- (b) in view of the decreases in the sales volume and gross profit margin of the tea business of the Group for the six months ended 30 June 2010 caused by the aforementioned unexpected natural disasters, impairment provisions will be made on relevant goodwill and brand name, which may significantly affect the 2010 Interim Results.

\* *For identification purpose only*

The information contained in this announcement is only based on the preliminary assessment of unaudited management accounts of the Group by the management of the Group and information currently available to the Group. The interim results of the Group for the six months ended 30 June 2010 are yet to be finalized.

Further details of the Group's financial information will be disclosed in the interim results of the Group for the six months ended 30 June 2010, which is expected to be announced on 25 August 2010.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By Order of the Board  
**China Mining Resources Group Limited**  
**Chen Shou Wu**  
*Deputy Chairman & Chief Executive Officer*

13 August 2010, Hong Kong

*As at the date of this announcement, the board of directors of the Company comprises Dr. You Xian Sheng, Mr. Chen Shou Wu, Mr. Wang Hui and Mr. Yeung Kwok Kuen as executive directors, Mr. Lam Ming Yung as non-executive director, Mr. Chan Sze Hon, Mr. Chu Kang Nam, Mr. Goh Choo Hwee and Mr. Lin Xiang Min as independent non-executive directors.*