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中國礦業資源集團有限公司*
China Mining Resources Group Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 00340)

**RESULT OF THE SPECIAL GENERAL MEETING
HELD ON 10 FEBRUARY 2012
IN RELATION TO
CHANGE OF AUDITORS**

RESULT OF THE SGM

The Board is pleased to announce that the ordinary resolution regarding the Change of Auditors has been duly passed by the Shareholders by way of poll at the SGM held on 10 February 2012.

References are made to the announcements of China Mining Resources Group Limited (the “**Company**”) dated 30 November 2011 and 17 January 2012, respectively, and the circular of the Company dated 19 January 2012 (the “**Circular**”) in relation to the Change of Auditors. Unless the context requires otherwise, terms used herein shall bear the same meanings as those defined in the Circular.

RESULT OF THE SGM

The Board is pleased to announce that the ordinary resolution regarding the Change of Auditors has been duly passed by the Shareholders by way of poll at the SGM held on 10 February 2012.

* *For the purpose of identification only*

The Company's Hong Kong branch share registrar and transfer office, Union Registrars Limited, was appointed as the scrutineer at the SGM for the purpose of vote-taking. The poll results of the resolution are as follows:

	Ordinary resolution	Number of votes (Approximate percentage of the total votes casted at the SGM)	
		For	Against
1.	To approve the appointment of ZHONGLEI (HK) CPA Company Limited as auditors of the Company to fill the vacancy following the resignation of Deloitte Touche Tohmatsu, and to hold office until the conclusion of the next annual general meeting of the Company and to authorize the board of directors of the Company to fix their remuneration. <i>(Note)</i>	2,025,858,906 (100%)	0 (0%)

Note: The full text of the resolution was set out in the notice of the SGM dated 19 January 2012.

As more than half of the votes were cast in favour of the resolution, the above resolution was duly passed as ordinary resolution.

As at the date of the SGM, the Company had 9,138,782,211 Shares in issue. The total number of Shares held by the Shareholders who were entitled to attend the SGM and vote for or against the resolution was 9,138,782,211 Shares. There was no Shareholder entitling to attend the SGM and vote only against any of the resolution proposed at the SGM and no Shareholder was entitled to attend and abstain from voting in favour as set out in Rule 13.40 of the Listing Rules.

By Order of the Board
China Mining Resources Group Limited
Chen Shou Wu
Deputy Chairman and Chief Executive Officer

Hong Kong, 10 February 2012

As at the date of this announcement, the board of directors of the Company comprises Dr. You Xian Sheng, Mr. Chen Shou Wu, Mr. Wang Hui, Mr. Yeung Kwok Kuen and Mr. Fang Yi Quan as executive directors, Mr. Chong Cha Hwa, Mr. Chu Kang Nam and Mr. Lin Xiang Min as independent non-executive directors.