

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ____31/10/2017

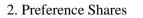
To : Hong Kong Exchanges and Clearing Limited

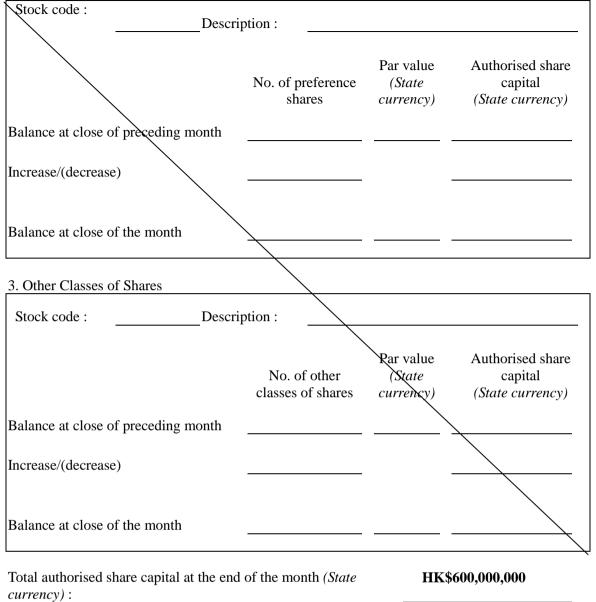
| Name of Issuer | Transport International Holdings Limited |
|----------------|--|
| Date Submitted | 01/11/2017 |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>62</u> Descrip | otion : Ordinary | Shares | |
|-------------------------------------|------------------------|----------------------------------|---|
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 600,000,000 | HK\$1 | HK\$600,000,000 |
| Increase/(decrease) | 0 | | 0 |
| Balance at close of the month | 600,000,000 | HK\$1 | HK\$600,000,000 |
| (2) Stock code : Descrip | otion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |





II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | • No. of other classes | |
|--|------------------------|-----|------------------|------------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 419,602,687 | | | | |
| Increase/ (decrease) during the month | 2,799,123 | | | | |
| Balance at close of the month | 422,401,810 | | | | |

III. Details of Movements in Issued Share Capital

| Particulars of share option scheme including EGM approval date | bhare option | Movement duri | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------|-----------------|----------------|--------------|---|--|
| (dd/mm/yyyy) and - | | Wovement dun | ng me monui | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | | | | | | |
| Scheme adopted | | | | | | |
| on 26 May 2016 | | | | | | |
| | | | | | | |
| | | | 2 | 0 | | |
| Ordinary shares | 0 | 0 | 0 | 0 | 0 | 4,660,000 |
| (Note 1) | | | | | | |
| <u></u> | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | <u> </u> | | | | | |
| (Note 1) | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | To | otal A. (Ordin | ary shares) | 0 | |
| | | | | nce shares) | N/A | |
| | | | (0 | Other class) | N/A | |
| Total funds raised dur | | from exercise o | f | | | |
| options (State currence | cy) | | | HK\$0 | | |
| | | | | | | |

Share Options (under Share Option Schemes of the Issuer)

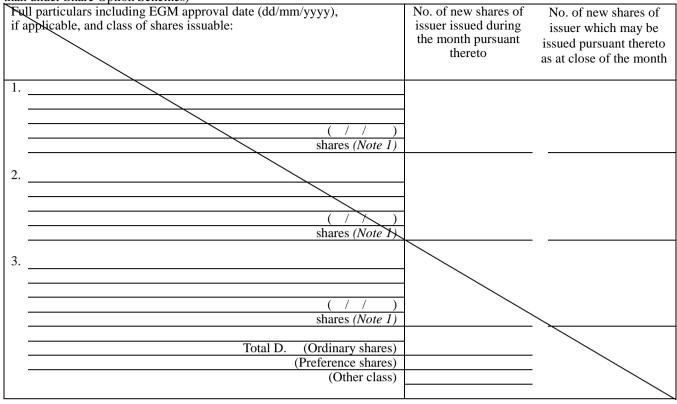
For Main Board and GEM listed issuers

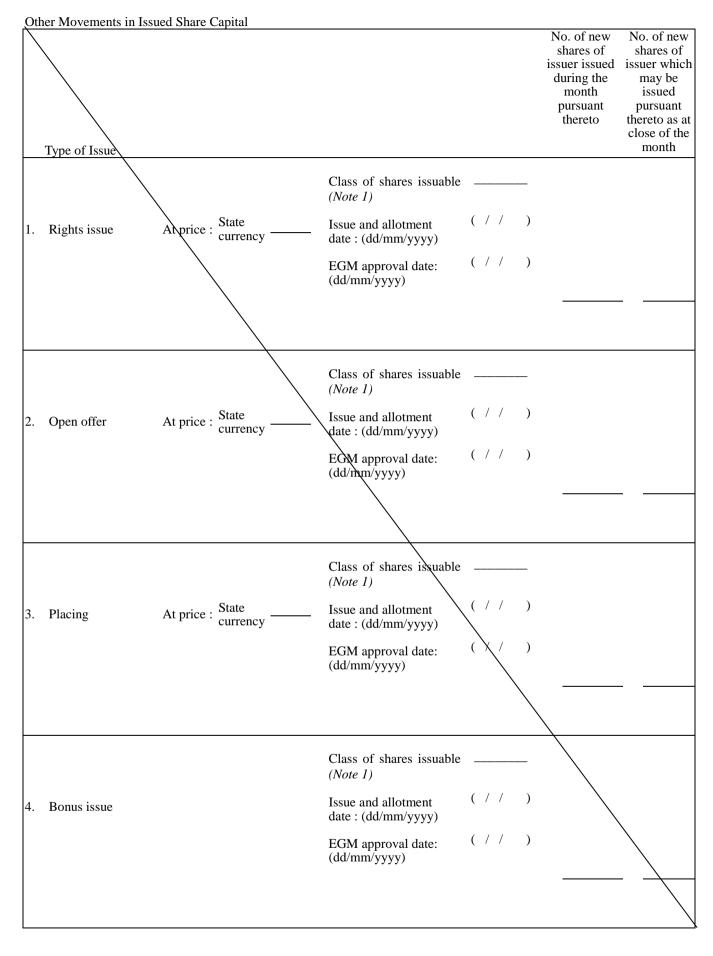
| Warrants to Issue Shares of the Iss | uer which are t | to be Listed | | | | |
|-------------------------------------|-----------------------|------------------|-------------------|-----------------|---------------|---------------|
| Description of warrants | | | | | No. of new | No. of new |
| (Date of expiry - dd/mm/yyyy) | | | | | shares of | shares of |
| (Date of expiry - dd/min/yyyy) | | | | | | |
| \backslash | | | | | issuer issued | issuer which |
| \backslash | | | | | during the | may be issued |
| \backslash | | | | | month | pursuant |
| \backslash | | | | | pursuant | thereto as at |
| \backslash | <i>a</i> | | - | | - | |
| \backslash | | Nominal value at | Exercised | Nominal value | thereto | close of the |
| \backslash | nominal | close of | during the | at close of the | | month |
| \backslash | value | preceding month | month | month | | |
| <u>_</u> | value | preceding monu | montii | montin | | |
| 1. | | | | | | |
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| \mathbf{h} | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | |
| | | | | | | |
| Subscription price | \backslash | | | | | |
| EGM approval date | | | | | | |
| | \backslash | | | | | |
| (if applicable) | \backslash | | | | | |
| (dd/mm/yyyy) | $\langle / / \rangle$ |) | | | | |
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| Stock code (if listed) | | \backslash | | | | |
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| Class of shares | | \backslash | | | | |
| issuable (Note 1) | | \backslash | | | | |
| | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | \backslash | | | | |
| | <i>(</i>) | \sim | 、 、 | | | |
| (dd/mm/yyyy) | (/ / |) | \backslash | | | |
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| Stock code (if listed) | | | \backslash | | | |
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| Class of shares | | | | \backslash | | |
| issuable (Note 1) | | | | \backslash | | |
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| EGM approval date | | | | \backslash | | |
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| Class of shares | | | | | \backslash | |
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| issuable (Note 1) | | | | | \setminus | |
| Subscription price | | | | | \backslash | |
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| EGM approval date | | | | | | \backslash |
| (if applicable) | | | | | | \backslash |
| (dd/mm/yyyy) | (/ / |) | | | | \backslash |
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| | | Total | B. (Ordin | nary shares) | | \backslash |
| | | | (Prefere | ence shares) | | |
| | | | | | | · \ |
| | | | () | Other class) | | . \ |
| | | | | | | |

| | | r 1•1 . | | For Main Board | and GEM liste | d issuers |
|--|-------------------------|--------------------|----------------------------|--------------------|--|---|
| Convertibles (i.e. Convertible in Class and description | Currency of | Amount at close | Converted | Amount at | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
| \backslash | amount outstanding | of preceding month | during the month | close of the month | | month |
| 1. | outstunding | montin | montin | monti | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | <u> </u> | | | | | |
| issuable (Note 1) | <u> </u> | | | | | |
| Subscription price | <u> </u> | | | | | |
| (if applicable) | \backslash | | | | | |
| (dd/mm/yyyy)) | <u> (/ X)</u> | | | | | |
| 2. | - \ | | | | | |
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| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | \backslash | | | | |
| Subscription price | | — \ | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | | \backslash | \ | | | |
| (dd/iiii/yyyy) 3. | (/ /) | | \backslash | | | |
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| (1, 1,, 1,, 1) | | | | | | |
| Stock code (if listed) | | | \backslash | \mathbf{X} | | |
| issuable (Note 1) | | | | \backslash | | |
| Subscription price | | | | \backslash | | |
| EGM approval date (if applicable) | | | | \backslash | | |
| (dd/mm/yyyy) | (/ /) | | | \backslash | | |
| 4. | | | | \backslash | | |
| | | | | | | |
| | | | | | \backslash | |
| Stock code (if listed) | | | | | \rightarrow | |
| Class of shares | | | | | \backslash | |
| issuable (<i>Note 1</i>) | | | | | \backslash | |
| Subscription price | | | | | Ň | \backslash |
| (if applicable) | | | | | | \backslash |
| (dd/mm/yyyy) | (/ /) | | | ···· ·1·· · · | | \backslash |
| | | | 10tal C. (Ordii Prefere | nary shares) | | - \ |
| | | | () | Other class) | | - \ |
| | | | | | | - \ |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)





| | Type of Issue | | |] | For Main Boa | rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|------------------------|---------------------|-------------------|---|-----------------|--|----------------------|
| | | | | | | | |
| | | | | Class of shares issuable (Note 1) | <u>Ordinary</u> | | |
| 5. | Scrip dividend At | price : | HK\$ <u>25.30</u> | Issue and allotment date : (dd/mm/yyyy) | (17/10/2017) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (N/A) | 2,799,123 | N/A |
| | | | | | | | |
| | | | | Class of shares repurchased (<i>Note 1</i>) | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (//) | | |
| | | | | | | | |
| | | | | Class of shares redeemed (<i>Note 1</i>) | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | |
| 8. | Consideration issue At | price : Star cur | te rency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | | |
| | | | | | | | |

| | | | | For Main Boar | d and GEM lis | ted issuers |
|-----|---------------------------|------------------------------|---|---|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | · · · | | Class of shares issuabl (<i>Note 1</i>) | le | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | |
| | | | Class of shares issuabl (<i>Note 1</i>) | le | | |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | <u> </u> |
| | | | Total E. (1 | (Ordinary shares) Preference shares (Other class) | s) N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 2,799,123 |
|---|-----------|----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | _ | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | _ | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Is | sued Shar | re Capital").) |

| Remarks | (if | any) | : |
|---------|-----|------|---|
|---------|-----|------|---|

| Submitted by: Lana Woo |
|------------------------|
| Company Secretary |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.