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TSE SUI LUEN JEWELLERY (INTERNATIONAL) LIMITED
謝瑞麟珠寶(國際)有限公司*
(Incorporated in Bermuda with limited liability)
(Stock Code: 417)

ANNOUNCEMENT

**Waiver under Rule 14A.43 of the Listing Rules
from the requirement to hold a shareholders' meeting**

**Acquisition of a minority interest in
Tse Sui Luen Investment (China) Limited
and
Infinite Assets Corp.**

Reference is made to the announcement issued by TSL on 30 January 2012 (the "Announcement"). Unless otherwise defined, terms and expressions in this announcement have the same meaning as given to them in the Announcement.

The directors of TSL are pleased to announce that, on 6 February 2012, the Stock Exchange of Hong Kong Limited has agreed to grant a waiver under Rule 14A.43 of the Listing Rules to TSL, from the requirement to hold a shareholders' meeting to consider the Share Acquisition.

TSL will send to its shareholders a circular containing further details of the Share Acquisition on or before 20 February 2012. The Share Acquisition will complete on the later of (a) 29 February 2012; or (b) the date of satisfaction of the remaining conditions to be fulfilled under the SPA.

TSL will issue further announcement(s) in relation to the Share Acquisition as and when appropriate.

By order of the Board
Tse Sui Luen Jewellery (International) Limited
YAU On Yee, Annie
Chairman

* For identification purposes only

At the date of this announcement, the board of directors of TSL comprises:

Executive Directors:

Ms. YAU On Yee, Annie
Mr. Erwin Steve HUANG
Mr. LAI Tsz Mo, Lawrence

Independent Non-executive Directors:

Mr. CHUI Chi Yun, Robert
Mr. HENG Ching Kuen, Franklin
Mr. CHAN Yue Kwong, Michael

Hong Kong, 8 February 2012