

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/06/2018					
To : Hong Kong Exchanges a	To : Hong Kong Exchanges and Clearing Limited					
	Tse Sui I	Luen Jewellery (Ir	iternational) L	imited		
Date Submitted	4 July 20)18				
I. Movements in Authorised S	share Ca	pital				
1. Ordinary Shares						
(1) Stock code : 417	Descrip	tion:				
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding	month __	1,500,000,000	0.25	375,000,000		
Increase/(decrease)	-	Nil		Nil		
Balance at close of the month) <u> </u>	1,500,000,000	0.25	375,000,000		
(2) Stock code : N/A	Descrip	tion :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month _					
Increase/(decrease)	-					
Balance at close of the month	ı _					

2. Preference Shares			
Stock code : N/A Descript	ion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	ion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month_		- <u> </u>	
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the er	nd of the month	(HK\$): 375 ,	000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1) (2)		shares	classes of shares		
Balance at close of preceding month	246,836,860	N/A	N/A	N/A		
Increase/ (decrease) during the month	1,120,110	N/A	N/A	N/A		
Balance at close of the month	247,956,970	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option	on Schemes	of the Issuer))			
Particulars of share option scheme							
including EGM					No. of new shares of		
approval date		Movement d	luring the mo	nth	No. of new shares of		
(dd/mm/yyyy) and class of shares					issuer issued during the month pursuant	issued pursuant thereto as at close of	
issuable	Granted	Exercised			thereto	the month	
1. Exercise Price:				•			
HK\$3.54							
SGM							
approval date:							
(26/11/2003)							
Ordinary shares	Nil	Nil	Nil	466,666	Nil Nil	6,136,667	
(Note 1)							
2. N/A							
<u>Z. 19/73</u>							
(/ /)							
shares			_				
(Note 1)			_		-		
3. N/A							
shares							
(Note 1)				_	-	-	
, , ,		To	tal A. (Ordi	nary shares)	Nil		
			-	ence shares)			
				Other class)			
Total funds raised durin			· ·				
exercise of options (State currency)		;y)		Nil	-		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	(/ /	/				
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
3. N/A	(/ /)				
(/ /)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)				
4. N/A						
(/ /)						_
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable)	(/ /)				
		Total B	(Ordina	ary shares)	N/A	
		Total L		ice shares)	N/A	_
			•	ther class)	N/A	_

Class and description	Currency amoun outstandi	t	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstandi	iig	monu	month	monu	thereto	month
1. 14/7	<u></u>						
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A			<u> </u>				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
	<u> </u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	<u> </u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							_
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	N/A	
				(Prefere	nary snares) nce shares) Other class)	N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

opinono (onnon miam annaon ornano opinon oonionioo)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
-	-	
	4	
shares (Note 1)		
2. N/A		
	1	
-	1	
	1	
shares (Note 1)	1	
Silates (Note 1)		
O NI/A		
3. <u>N/A</u>		
(/ /)		
shares (Note 1)]	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	-
(Other class)	IN/A	-

Ot	her Movements	in Issued Share Capita		
	Type of Issue			No. of new shares of issuer which issued during the month pursuant thereto as close of the thereto as the control of the contr
			Class of shares issuable	
		0(-1-	(Note 1)	
1.	Rights issue	At price : State currency	— Issue and allotment date : (/ /) (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	N/A N/A
			Class of shares issuable(Note 1)	
2.	Open offer	At price : State currency	_ lssue and allotment date : (/ /) (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	N/A N/A
			Class of shares issueble	
			Class of shares issuable(Note 1)	
3.	Placing	At price : State currency	Issue and allotment date : (/ / (dd/mm/yyyy))
			EGM approval date: (/ / (dd/mm/yyyy)) N/A N/A
			Class of shares issuable(Note 1)	_
4.	Bonus issue		Issue and allotment date: (/ / (dd/mm/yyyy))
			EGM approval date: (/ / (dd/mm/yyyy)	
				<u>N/A</u> <u>N/A</u>

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price : State HK\$2.252 currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		8)	1,120,110	N/A
6.	Repurchase of shares	Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
7.	Redemption of shares	Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
8.	Consideration At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		01 ()				
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /			
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
10	Other	Class of shares issuable (Note 1)				
10.	Other (Please At price : State currency ————————————————————————————————————	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			ference	y shares e shares er class	s) N/A	<u>10 </u>
To	otal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total	of A to	E): (1)1	,120,110
				(2)	N/A
To	otal increase / (decrease) in preference shares o	during the month (i.e. To	otal of A	to E):		N/A
To	otal increase / (decrease) in other classes of sha	ares during the month (i	.e. Tota	al of A to	E):	N/A
	These figures should be the same as the relevar apital").)	nt figures under II above	e ("Mov	rements	in Issued Si	hare

Remarks (if any):				
Submitted by: NG Yi Kum				
Title: Company Secretary (Director, Secretary or other duly authorised officer)				

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.