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The United Laboratories International Holdings Limited

聯邦制藥國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3933)

ELECTION OF LANGUAGE AND MEANS OF RECEIPT OF CORPORATE COMMUNICATIONS

The Company is making arrangements to ascertain the preferences of the Shareholders with respect to the choice of means of receipt and language of its Corporate Communications in accordance with Rules 2.07A and 2.07B of the Listing Rules.

INTRODUCTION

In order to save costs and protect the environment, The United Laboratories International Holdings Limited (the “**Company**”) is making the arrangements described below, in compliance with Rules 2.07A and 2.07B of the Listing Rules, to ascertain the Shareholders’ preferences as to the choice of means of receipt (in printed form or by electronic means) and language (in English only, in Chinese only or in both English and Chinese) of the Company’s future Corporate Communications.

PROPOSED ARRANGEMENTS

In accordance with Rules 2.07A and 2.07B of the Listing Rules, the following arrangements will be made by the Company:

1. The Company will send a letter on 23 September 2011 (the “**First Letter**”) together with a reply form (the “**Reply Form**”), prepared in English and Chinese, with a mailing label to the Shareholders to enable them to elect to receive the Company’s future Corporate Communications: (i) through the Company’s website at www.tul.com.cn and the HKExnews’ website at www.hkexnews.hk (“**Websites**”); or (ii) in printed form in English only; or (iii) in printed form in Chinese only; or (iv) in printed form in both English and Chinese. The First Letter explains that if no reply is received from a Shareholder within 28 days from the date of the First Letter, such Shareholder will be deemed to have agreed to read the Corporate Communications published on the Websites in place of receiving printed copies, and a notification of the publication of future Corporate Communications on the Websites will be sent to him/her/it.

Shareholders are entitled at any time to change their choice of means of receipt and language of the Corporate Communications by giving reasonable notice in writing (Address: 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong) or by email (Email address: tul3933.ecom@computershare.com.hk) to the Hong Kong Share Registrar.

2. For those Shareholders who choose to receive the Corporate Communications in printed form, the Company will send the selected language version of the Corporate Communications to them unless and until they notify the Hong Kong Share Registrar in writing that they wish to receive the Corporate Communications in the other (or both) language(s), or by electronic means through the Websites.

3. When each printed Corporate Communication is sent out in accordance with the arrangements described in paragraphs 1 and 2 above, a letter (the “**Second Letter**”) and a change request form (the “**Request Form**”) will also be sent. Shareholders may change their choice of means of receipt and language of the Corporate Communications by completing the Request Form and returning it to the Hong Kong Share Registrar.
4. All Corporate Communications in both English and Chinese, and in accessible format, will be available on the Websites. Soft copies of both languages of all such Corporate Communications will be filed with the Stock Exchange on the same day they are dispatched to the Shareholders, or on such other day as required by the Stock Exchange or pursuant to the Listing Rules.
5. The Company is providing a dial-up hotline service (Tel: (852) 2862 8688) during business hours (9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays) to enable the Shareholders to make enquiry of the Company’s proposed arrangements set out above.
6. The First Letter and the Second Letter will mention that both languages of each Corporate Communication will be available on the Websites and that the dial-up hotline service has been provided as mentioned in the arrangements described in paragraphs 4 and 5 above, respectively.

DEFINITIONS

In this announcement, the following expressions have the meanings set out below unless the context requires otherwise:

“Board”	the board of directors of the Company
“Corporate Communications”	any document issued or to be issued by the Company for the information of or actions of Shareholder as defined in Rule 1.01 of the Listing Rules, including but not limited to: (a) the report of the board of directors, its annual accounts of the Company, together with the auditors’ report and (if applicable) the summary of the financial report; (b) the interim report and (if applicable) the summary of the interim report; (c) notice of meeting; (d) listing documents; (e) circulars; and (f) proxy forms
“Hong Kong Share Registrar”	Computershare Hong Kong Investor Services Limited, 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Shareholder(s)”	the shareholders of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited

By Order of the Board of
The United Laboratories International Holdings Limited
Leung Wing Hon
Company Secretary

Hong Kong, 23 September 2011

As at the date of this announcement, the Board comprises Mr. Choy Kam Lok (Chairman), Ms. Peng Wei (Vice-Chairman and General Manager), Mr. Leung Wing Hon, Mr. Tsoi Hoi Shan, Ms. Zou Xian Hong, Ms. Zhu Su Yan and Mr. Fang Yu Ping as executive directors; Ms. Choy Siu Chit as non-executive director; and Mr. Chong Peng Oon, Mr. Huang Bao Guang and Mr. Song Ming as independent non-executive directors.