香 港 交 易 所

**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended (dd/mm/yyyy) :**     <u>31/7/2016</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer          <u>The United Laboratories International Holdings Limited</u>
Date Submitted          <u>3 August 2016</u>

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code :  <u>03933</u>     Description :     <u>United Lab</u>

|  | No. of ordinary shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Balance at close of preceding month | 3,800,000,000 | HK$0.01 | HK$38,000,000.00 |
| Increase/(decrease) | Nil |  | Nil |
| Balance at close of the month | 3,800,000,000 | HK$0.01 | HK$38,000,000.00 |

(2) Stock code :  <u>N/A</u>     Description :     <u>N/A</u>

|  | No. of ordinary shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Balance at close of preceding month |  |  |  |
| Increase/(decrease) |  |  |  |
| Balance at close of the month |  |  |  |

2. Preference Shares

| | No. of preference shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Stock code : N/A    Description : N/A | | | |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

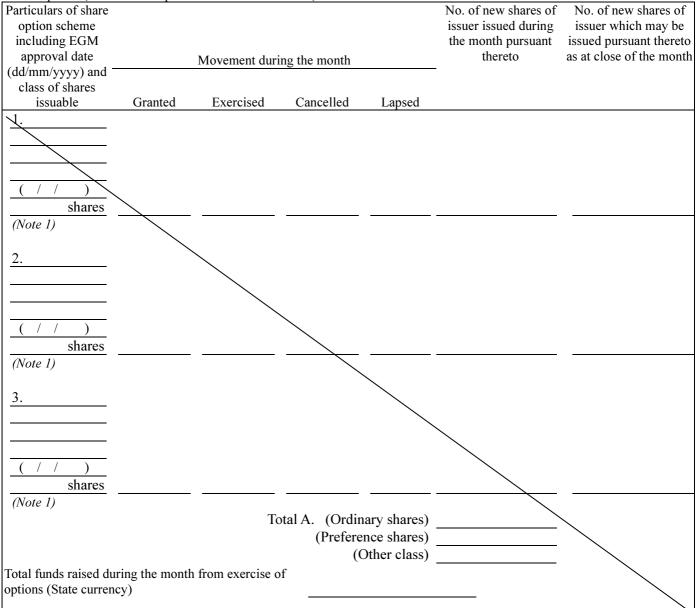| | No. of other classes of shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Stock code : N/A    Description : N/A | | | |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month *(State currency)* :     HK$38,000,000.00

## II. Movements in Issued Share Capital

| | No. of ordinary shares (1) | No. of ordinary shares (2) | No of preference shares | No. of other classes of shares |
|---|---|---|---|---|
| Balance at close of preceding month | 1,626,875,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | - | N/A | N/A | N/A |
| Balance at close of the month | 1,626,875,000 | N/A | N/A | N/A |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month — Granted | Exercised | Cancelled | Lapsed | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| 1. <br> ( / / ) <br> shares <br> *(Note 1)* | | | | | | |
| 2. <br> ( / / ) <br> shares <br> *(Note 1)* | | | | | | |
| 3. <br> ( / / ) <br> shares <br> *(Note 1)* | | | | | | |
| | | Total A. (Ordinary shares) | | | | |
| | | (Preference shares) | | | | |
| | | (Other class) | | | | |

Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| 1. _____ <br> _____ <br> _____ <br> ( / / ) <br> Stock code (if listed) <br> Class of shares issuable *(Note 1)* <br> Subscription price <br> EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) | | | | | | |
| 2. _____ <br> _____ <br> _____ <br> ( / / ) <br> Stock code (if listed) <br> Class of shares issuable *(Note 1)* <br> Subscription price <br> EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) | | | | | | |
| 3. _____ <br> _____ <br> _____ <br> ( / / ) <br> Stock code (if listed) <br> Class of shares issuable *(Note 1)* <br> Subscription price <br> EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) | | | | | | |
| 4. _____ <br> _____ <br> _____ <br> ( / / ) <br> Stock code (if listed) <br> Class of shares issuable *(Note 1)* <br> Subscription price <br> EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) | | | | | | |

Total B. (Ordinary shares) _____
(Preference shares) _____
(Other class) _____

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| 1. 7.5% CNY Denominated USD Settled Convertible Bonds Due 2016* | CNY | 97,400,000 | Nil | 97,400,000 | Nil | 18,703,146 |
| Stock code (if listed) N/A | | | | | | |
| Class of shares issuable *(Note 1)* Ordinary shares | | | | | | |
| Subscription price HK$6.40 per share (adjusted) | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) N/A | | | | | | |
| 2. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable *(Note 1)* | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) | | | | | | |
| 3. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable *(Note 1)* | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) | | | | | | |
| 4. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable *(Note 1)* | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) | | | | | | |

Total C.  (Ordinary shares) Nil

(Preference shares) Nil

(Other class) Nil

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|
| 1. _____ | | - |
| 2. _____ ( / / ) shares *(Note 1)* | | |
| 3. _____ ( / / ) shares *(Note 1)* | | |
| Total D.    (Ordinary shares) | | |
| (Preference shares) | | |
| (Other class) | | |

Other Movements in Issued Share Capital

| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable _____ *(Note 1)*<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____ | _____ |
| 2. Open offer | At price : State currency _____ | Class of shares issuable _____ *(Note 1)*<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____ | _____ |
| 3. Placing | At price : State currency _____ | Class of shares issuable _____ *(Note 1)*<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____ | _____ |
| 4. Bonus issue | | Class of shares issuable _____ *(Note 1)*<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____ | _____ |

| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|
| 5. Scrip dividend | At price : | State currency ——— | Class of shares issuable _____ *(Note 1)* | |
| | | | Issue and allotment date : (dd/mm/yyyy) ( / / ) | |
| | | | EGM approval date: (dd/mm/yyyy) ( / / ) | |
| | | | ____ | ____ |
| 6. Repurchase of shares | | | Class of shares repurchased *(Note 1)* _____ | |
| | | | Cancellation date : (dd/mm/yyyy) ( / / ) | |
| | | | EGM approval date: (dd/mm/yyyy) ( / / ) | |
| | | | ____ | ____ |
| 7. Redemption of shares | | | Class of shares redeemed *(Note 1)* _____ | |
| | | | Redemption date : (dd/mm/yyyy) ( / / ) | |
| | | | EGM approval date: (dd/mm/yyyy) ( / / ) | |
| | | | ____ | ____ |
| 8. Consideration issue | At price : | State currency ——— | Class of shares issuable _____ *(Note 1)* | |
| | | | Issue and allotment date : (dd/mm/yyyy) ( / / ) | |
| | | | EGM approval date: (dd/mm/yyyy) ( / / ) | |
| | | | ____ | ____ |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|
| 9. Capital reorganisation | Class of shares issuable _____ *(Note 1)* <br><br> Issue and allotment date : (dd/mm/yyyy)     ( / /    ) <br><br> EGM approval date: (dd/mm/yyyy)     ( / /    ) | | |
| 10. Other (Please specify)    At price : State currency ——— | Class of shares issuable _____ *(Note 1)* <br><br> Issue and allotment date : (dd/mm/yyyy)     ( / /    ) <br><br> EGM approval date: (dd/mm/yyyy)     ( / /    ) | | |
| | Total E.    (Ordinary shares) _____ <br> (Preference shares) _____ <br> (Other class) _____ | | |

| | | | |
|---|---|---|---|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A | |
| | (2) | N/A | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | |

*(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)*

Remarks (if any):

* Please refer to the Company's announcements dated 7 November 2011, 14 November 2011, 12 April 2012
  and 14 November 2013.

Submitted by:  Leung Wing Hon

Title:          Secretary
        (Director, Secretary or other duly authorised officer)

*Notes :*

1.    *State the class of shares (e.g. ordinary, preference or other).*

2.    *If there is insufficient space, please append the prescribed continuation sheet.*