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**The United Laboratories International Holdings Limited**

**聯邦制藥國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3933)**

**POSITIVE PROFIT ALERT**

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors (the “Board”) of The United Laboratories International Holdings Limited (the “Company”) wishes to inform the shareholders of the Company and the potential investors that, based on the unaudited consolidated management accounts of the Company for the year ended 31 December 2021 prepared in accordance with Hong Kong Financial Reporting Standards, the Group is expected to record a profit of approximately RMB980,000,000 for the year 2021, while the profit for the year 2020 was approximately RMB701,000,000.

The increase in profit during the year is mainly contributed from (i) gross profit increase of approximately RMB400,000,000 as increased turnover for three business segments simultaneously and continue increase in market prices of intermediate products; (ii) there is no loss on fair value change of embedded derivative components of convertible bonds during current year; and (iii) decrease in finance costs of approximately RMB120,000,000 due to decrease in borrowings and lower loan interest rates, and all interest bearing convertible bonds have been converted into shares in 2020.

The information in this announcement is only based on the information currently available to the management of the Company. The results of the Group for the year ended 31 December 2021 have not yet been finalised nor reviewed by the audit committee and audited by the auditor. The final results of the Group for the year ended 31 December 2021 may be different to the information referred in this announcement.

Detailed annual results of the Group for the year ended 31 December 2021 will be published in the forthcoming 2021 annual results announcement and 2021 annual report of the Company.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**The United Laboratories International Holdings Limited**  
Tsoi Hoi Shan  
*Chairman*

Hong Kong, 15 March 2022

*As at the date of this announcement, the Board comprises Mr. Tsoi Hoi Shan, Mr. Leung Wing Hon, Ms. Choy Siu Chit, Ms. Zou Xian Hong, Ms. Zhu Su Yan and Mr. Fang Yu Ping as executive directors; and Mr. Chong Peng Oon, Prof. Song Ming and Ms. Fu Xiao Nan as independent non-executive directors.*