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## **The United Laboratories International Holdings Limited**

**聯邦制藥國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 3933)

### **INSIDE INFORMATION PLACING OF SHARES BY CONTROLLING SHAREHOLDER**

This announcement is made by The United Laboratories International Holdings Limited (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) of Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company was informed by the controlling shareholder (as defined in the Listing Rules) of the Company, Heren Far East Limited (“**Heren**”) (a company that is indirectly wholly-owned by family trusts established for the benefits of the respective family members of Mr. Tsoi Hoi Shan, Ms. Choy Siu Chit and Ms. Ning Kwai Chun (together, the “**Choy Family**”)) that on 18 September 2023, Heren has entered into a placing agreement (the “**Placing Agreement**”) with a placing agent in respect of the placing of up to 64,000,000 shares of the Company held by Heren (the “**Placing Shares**”) to places at a price of HK\$7.33 per Placing Share (the “**Placing**”), subject to satisfaction of the conditions in the Placing Agreement. The Placing Shares represent approximately 3.52% of the Company’s issued share capital of 1,817,026,508 shares as at the date of this announcement.

Following the completion of the Placing, the Choy Family is expected to continue to be holding approximately 48.92% of the Company’s issued share capital (assuming there is no change in the issued share capital of the Company from the date of this announcement and up to the completion of the Placing).

Subject to satisfaction of the conditions in the Placing Agreement, completion of the Placing is expected to take place on 21 September 2023.

By Order of the Board  
**The United Laboratories International Holdings Limited**  
**Tsoi Hoi Shan**  
*Chairman*

Hong Kong, 19 September 2023

As at the date of this announcement, the directors of the Company are Mr. Tsoi Hoi Shan, Mr. Leung Wing Hon, Ms. Choy Siu Chit, Mr. Fang Yu Ping, Ms. Zou Xian Hong and Ms. Zhu Su Yan as executive directors; and Mr. Chong Peng Oon, Prof. Song Ming and Dr. Fu Qiushi as independent non-executive directors.