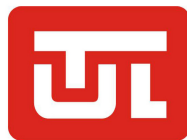


[For Immediate Release]



TUL Announces Results of Share Offer

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*Public Offer Received 26.87 Times Over-subscription
Final Offer Price Set at Top-end HK\$2.75 per Share*

Hong Kong, Thursday, 13 June 2007 – **The United Laboratories International Holdings Limited** ("TUL" or the "Group", stock code:3933), one of the major manufacturers of antibiotics in the PRC, announced today that its International Offer was very significantly over-subscribed and Public Offer recorded subscription rates of 26.87 times. The Offer Price has been set at top-end HK\$2.75 per share.

The Share Offer amounted to a total of 300,000,000 Shares (subject to the Over-allotment Option), comprising of 210,000,000 shares for international placing and 90,000,000 Shares for public offering. Trading of the Shares on the Main Board of the Stock Exchange of Hong Kong Limited is expected to commence under stock code 3933 on Friday, 15 June 2007.

The Hongkong and Shanghai Banking Corporation Limited is the Sole Global Coordinator, Bookrunner, Lead Manager and Sponsor of the Global Offering.

Commenting on the subscription results, Mr. Choy Kam Lok, Chairman of TUL said, "We are delighted with the response to our share offer, which displays a high degree of confidence from investors in our vertically integrated production operation, product and marketing strategy, as well as the growth potential of the pharmaceutical industry in the PRC."

"With favourable government policies including extension of medical services and state medical insurance coverage, growth of aging population as well as increasing health awareness of the PRC people, it is expected that there will be a growing demand for basic medicine. As a major antibiotics manufacturer in the PRC, we are committed to improving the health of the PRC people through providing quality products and expediting our new product development process. We are well-positioned to capture the rising opportunities, and confident in achieving sustainable growth and sharing with our investors the fruit of success." added Mr. Choy.

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