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Veeko®

VEEKO INTERNATIONAL HOLDINGS LIMITED

威高國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1173)

GRANT OF SHARE OPTIONS

This announcement is made pursuant to Rule 17.06A of the Rules Governing the Listing of Securities (the “Listing Rules”) on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”).

The board of directors (the “Board”) of Veeko International Holdings Limited (the “Company”) hereby announces that on 25 April 2014, the Company granted share options (the “Options”) to subscribe for a total of 11,200,000 ordinary shares of HK\$0.01 each in the share capital of the Company (the “Share(s)”) under its share option scheme adopted by the Company on 30 August 2013 (the “Scheme”) to 12 Eligible Participants (as defined in the rules of the Scheme) (the “Grantees”), subject to the acceptance of the Grantees. Details of such grant are set out below:

Date of offer of grant:	25 April 2014
Closing price of the Shares on the date of offer of grant:	HK\$0.300
Exercise price of the Options granted:	HK\$0.300 per Share
Number of the Options granted:	11,200,000

Validity period of the Options:

Number of Options	Vesting period	Exercise period
5,600,000	25 April 2014 to 24 April 2017	25 April 2017 to 24 April 2019
5,600,000	25 April 2014 to 24 April 2019	25 April 2019 to 24 April 2021

The Options shall entitle the Grantees to subscribe for Shares upon exercise of such Options at an exercise price of HK\$0.300 per Shares which shall not be less than the highest of: (1) the closing price of the Shares as stated in the Stock Exchange's daily quotations sheet on the date of the offer of grant of the Options; (2) the average closing price of the Shares as stated in the Stock Exchange's daily quotations sheets for the five trading days immediately preceding the date of the offer of grant of the Options; and (3) the nominal value of the Shares.

None of the Grantees is a director, chief executive or substantial shareholder of the Company or an associate (as defined under the Listing Rules) of any of them.

By Order of the Board
Veeko International Holdings Limited
Wong Chi Ying
Company Secretary

Hong Kong, 25 April 2014

As at the date of this announcement, the Board comprises two executive directors, namely, Mr. Cheng Chung Man, Johnny (Chairman) and Ms. Lam Yuk Sum, and three independent non-executive directors, namely, Dr. Fok Kam Chu, John, Mr. Yang Wei Tak and Mr. Yeung Wing Kay.