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Veeko®

VEEKO INTERNATIONAL HOLDINGS LIMITED

威高國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1173)

**DISCLOSEABLE TRANSACTION –
ACQUISITION OF PROPERTY
FORMAL SALE AND PURCHASE AGREEMENT**

Reference is made to the announcement (the “**Announcement**”) of Veeko International Holdings Limited (the “**Company**”) dated 23 September 2016. Terms used herein shall have the same meanings as defined in the Announcement, unless the context requires otherwise.

The Board wishes to inform the shareholders and potential investors of the Company that the formal sale and purchase agreement for the Provisional Agreement was entered into between the Vendors and the Purchaser on 4 October 2016 and HK\$4,125,000 has been paid as further deposit in accordance with the Provisional Agreement. The remaining balance of HK\$71,100,000 will be paid upon completion of the Acquisition, which is expected to take place on or before 23 November 2016.

On behalf of the Board of
Veeko International Holdings Limited
Cheng Chung Man, Johnny
Chairman

Hong Kong, 5 October 2016

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Cheng Chung Man, Johnny (Chairman) and Ms. Lam Yuk Sum, and three independent non-executive Directors, namely, Dr. Fok Kam Chu, John, Mr. Lam Man Tin and Mr. Yeung Wing Kay.