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Veeko®

VEEKO INTERNATIONAL HOLDINGS LIMITED

威高國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1173)

PROFIT WARNING

This announcement is made by Veeko International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders (the “**Shareholders**”) of the Company and potential investors that based on the preliminary assessment of the Group’s latest unaudited management accounts and the information currently available, the Group is expected to record a net loss ranging from approximately HK\$3,000,000 to approximately HK\$9,000,000 for the six months ended 30 September 2016, as compared to a net profit of approximately HK\$41,488,000 for the corresponding period last year, mainly due to the significant decrease in the profit derived from the Group’s cosmetic business segment as a result of prolongation of the sluggish consumer market in Hong Kong.

The information contained in this announcement is only based on the Board’s preliminary assessment after reviewing the Group’s unaudited management accounts and the information currently available, and such information has not been audited or reviewed by the Company’s independent auditor or the audit committee of the Board. The Shareholders and potential investors are advised to refer to the details in the interim results announcement of the Company for the six months ended 30 September 2016, which is to be released no later than 30 November 2016.

The Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Veeko International Holdings Limited
Cheng Chung Man, Johnny
Chairman

Hong Kong, 19 October 2016

As at the date of this announcement, the Board comprises two executive directors, namely, Mr. Cheng Chung Man, Johnny (Chairman) and Ms. Lam Yuk Sum, and three independent non-executive directors, namely Dr. Fok Kam Chu John, Mr. Lam Man Tin and Mr. Yeung Wing Kay.