

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Veeko®

VEEKO INTERNATIONAL HOLDINGS LIMITED

威高國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1173)

VOLUNTARY ANNOUNCEMENT

UPDATE ON FINANCIAL PERFORMANCE

This announcement is made by Veeko International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on voluntary basis.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company and potential investors, that, based on the preliminary review of the unaudited consolidated management accounts of the Company for the five months ended 31 August 2018 and the information currently available to the Company, the loss of the Group for the six months ended 30 September 2018 is expected to reduce by more than 40% as compared with the loss in the corresponding period of 2017. Such improvement in financial performance was primarily attributable to, among others, (i) the reduction in loss of the Group’s cosmetics business; (ii) better cost control; and (iii) valuation gain in investment properties.

The information contained in this announcement is based on the preliminary assessment of the Group’s latest management accounts for the five months ended 31 August 2018 and the information currently available to the Company. The Group’s interim results are subject to review by the Board, and the audit committee of the Board. Therefore, the actual results of the Group for the six months ended 30 September 2018 may differ from the information contained in this announcement. Shareholders and potential investors are advised to refer to the details in the interim results announcement of the Company for the six months ended 30 September 2018, which is to be released not later than 30 November 2018.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Veeko International Holdings Limited
Cheng Chung Man, Johnny
Chairman

Hong Kong, 10 October 2018

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Cheng Chung Man Johnny (Chairman) and Ms. Lam Yuk Sum, one non-executive Director, namely Mr. Lam Man Tin, and three independent non-executive Directors, namely Mr. Au-Yeung Hau Cheong, Dr. Fok Kam Chu John and Mr. Yeung Wing Kay.