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Veeko®

VEEKO INTERNATIONAL HOLDINGS LIMITED

威高國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1173)

VOLUNTARY ANNOUNCEMENT

FURTHER UPDATE ON FINANCIAL PERFORMANCE

This announcement is made by Veeko International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on voluntary basis.

Reference is made to the voluntary announcement of the Company (the “**Announcement**”) dated 10 October 2018 regarding update on financial performance of the Group. The Announcement was made based on the preliminary review of the unaudited consolidated management accounts of the Company for the five months ended 31 August 2018 and the then information available to the Company up to the date of the Announcement.

Further to the information disclosed in the Announcement, the board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company and potential investors, that, based on the preliminary review of the unaudited consolidated management accounts of the Company for the six months ended 30 September 2018 and the information currently available to the Company, it is expected that the Group will record a loss ranging from approximately HK\$17,000,000 to HK\$22,000,000 for the six months ended 30 September 2018, as compared to a loss of approximately HK\$40,381,000 for the six months ended 30 September 2017.

The information contained in this announcement is based on the preliminary assessment of the Group’s latest management accounts for the six months ended 30 September 2018 and the information currently available to the Company. The Group’s interim results are subject to further review by the Board, and will be reviewed by the audit committee of the Board. Therefore, the actual results of the Group for the six months ended 30 September 2018 may differ from the information contained in this announcement. Shareholders and potential investors are advised to refer to the details in the interim results announcement of the Company for the six months ended 30 September 2018, which is to be released not later than 30 November 2018.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Veeko International Holdings Limited
Cheng Chung Man, Johnny
Chairman

Hong Kong, 2 November 2018

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Cheng Chung Man Johnny (Chairman) and Ms. Lam Yuk Sum, one non-executive Director, namely Mr. Lam Man Tin, and three independent non-executive Directors, namely Mr. Au-Yeung Hau Cheong, Dr. Fok Kam Chu John and Mr. Yeung Wing Kay.