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Veeko®

**VEEKO INTERNATIONAL HOLDINGS LIMITED**

**威高國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 1173)

**PROFIT WARNING**

The Board wishes to inform potential investors and shareholders of the Company that it is expected that the Group will record a substantial reduction in its profit for the financial year ended 31 March 2009 as compared to its profit for the financial year ended 31 March 2008.

This announcement is based on the preliminary assessment by the Board with reference to the management accounts and unaudited consolidated financial statements of the Group. The actual results for the Group for the year ended 31 March 2009 had not been finalised and are subject to confirmation with the auditors of the Company.

The results announcement of the Company for the year ended 31 March 2009 is expected to be released on 23 July 2009. Shareholders and investors are advised to read such results announcement carefully.

**Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.**

This announcement is made by Veeko International Holdings Limited (“**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors of the Company (“**Board**”) wishes to inform potential investors and shareholders of the Company that it is expected that the Group will record a substantial reduction in its profit for the financial year ended 31 March 2009 as compared to its profit for the financial year ended 31 March 2008. The reduction in profit is primarily due to:

- (i) the possible impairment loss due to decrease in revaluation on the fair value of the investment property in the Hong Kong Special Administrative Region of the People's Republic of China ("PRC");
- (ii) the severance payments and the other necessary payments made to the staff of 東莞迪高時裝有限公司 (Dong Guan Dico Fashion Co., Ltd.), which is in the process of dissolution, in compliance with applicable rules and regulations in the PRC; and
- (iii) the impact of the world financial crisis and global economic downturn.

Despite being affected by the global economic condition and abovementioned factors, the Board considers that the overall operation of the Group remains stable. Based on currently available information, there is an increase in revenue of the Group for the year ended 31 March 2009 when compared to the last financial year.

Please note that the information contained in this announcement is only based on the preliminary assessment by the Board with reference to the management accounts and unaudited consolidated financial statements of the Group and that the actual results for the Group are subject to audit and therefore may differ from information disclosed in this announcement. The annual results of the Company for the year ended 31 March 2009 had not been finalised as at the date of this announcement. The results announcement of the Company for the year ended 31 March 2009 is expected to be released on 23 July 2009. Shareholders and investors are advised to read such results announcement carefully.

**Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.**

*As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Cheng Chung Man, Johnny (Chairman) and Ms. Lam Yuk Sum and three independent non-executive Directors, namely, Mr. Cheng Chung Hoo, Mr. Yang Wei Tak and Mr. Yeung Wing Kay.*

On behalf of the Board  
**Veeko International Holdings Limited**  
**Cheng Chung Man, Johnny**  
*Chairman*

Hong Kong, 3 July 2009