

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/09/2010	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted

Mastermind Capital Limited	
05/10/2010	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>905</u> Descrip	otion : Ordinary	shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	4,000,000,000	0.025	100,000,000
Increase/(decrease)			-
Balance at close of the month	4,000,000,000	0.025	100,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u>	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	ding month		
Increase/(decrease)			
Balance at close of the m	onth		

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$) : 100,000,000

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,776,000,000		<u>-</u>	
Increase/(decrease) during the month		<u>-</u>		
Balance at close of the month	1,776,000,000			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and			8		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option						
scheme						
(12/01/2009)						
Ordinary shares	-	-	-	-	-	-
(Note 1)						
2.						
<u> </u>						
shares				·		
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
(,		Тс	otal A (Ordin	ary shares)		
		10	(Prefere	nce shares)		
			(1101010	Other class)		
Total funda naise d day				Julei Class)		
Total funds raised dur options (State currence		i nom exercise o	91			
options (state currenc	.y)		-			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>					
(/ /)	· · ·				<u> </u>
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)	(/ /)				
4.					
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	B. (Ordin	nary shares)		-
		(Prefere	ence shares) Other class)		-
		(-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable) (dd/mm/yyyy))	(/ /)					
<u>2.</u>						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)3.	(/ /)					
	_					
Stock code (if listed)		· ·				
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
4	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
EGM approval date (if applicable)						
	(/ /)					
		,	Fotal C. (Ordin (Prefere	nary shares)		
			(1101010)	Other class)		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>		
(/ /) 		
2.		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		

					issued pursuant thereto as at close of the month
	Class of shares issuable				
	(Note 1)		`		
At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date:	(/ /)		
				<u>N/A</u>	
	Class of shares issuable				
	(Note 1)				
At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date:	(/ /)		
	(da init 5555)			<u>N/A</u>	
	Class of shares issuable (<i>Note 1</i>)				
At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date:	(/ /)		
	(du nini yyyy)			<u>N/A</u>	
	Class of shares issuable (<i>Note 1</i>)				
	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	At price : State	At price : State currency (Note 1) At price : Currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) At price : State currency Class of shares issuable (Note 1) At price : State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) At price : State currency Class of shares issuable (Note 1) At price : State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ / / date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (/ / / date : (dd/mm/yyyy)) At price : State currency Class of shares issuable (/ / / date : (dd/mm/yyyy)) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ / / date : (dd/mm/yyyy)) At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ / / date : (dd/mm/yyyy)) EGM approval date: (/ / / date : (dd/mm/yyyy)) At price : State currency Class of shares issuable (/ / / date : (dd/mm/yyyy)) EGM approval date: (/ / / date : (dd/mm/yyyy)) EGM approval date: (/ / / date : (dd/mm/yyyy)) EGM approval date: (/ / / date : (dd/mm/yyyy)) EGM approval date: (/ / / date : (dd/mm/yyyy)) EGM approval date: (// / date : (dd/mm/yyyy)) EGM approval date: (/ / / date : (dd/mm/yyyy)) EGM approval date: (/ / / date : (dd/mm/yyyy) EGM approval date: (/ / / date : (dd/mm/yyyy)) EGM approval date: (/ / / date : (/ / / / / date : (/ / / / date : (/ / / / date : (/ / / / / / date : (/ / / / / date : (/ / / / / date : (/ / / /	At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) At price : State currency Class of shares issuable (////////////////////////////////////	At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) At price : State currency Class of shares issuable (Note 1) N/A At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) EGM approval date: (Note 1) (/ /) N/A At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) At price : State currency Class of shares issuable (Note 1) N/A At price : State currency Class of shares issuable (Note 1) N/A State currency Issue and allotment (Note 1) (/ /) EGM approval date: (Note 1) (/ /) N/A Class of shares issuable (Note 1) N/A N/A EGM approval date: (Note 1) Issue and allotment (Note 1) (/ /) Issue and allotment (Note 1) (/ /) N/A EGM approval date: (/ /) Issue and allotment (Note 1) (/ /) EGM approval date: (/ /) Issue and allotment (Note 1) (/ /)

		For Main Board and GEM listed issuers					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)					
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	()	/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
						1.1/11	
		Class of shares repurchased (Note 1)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	()	/ /)		
		EGM approval date: (dd/mm/yyyy)	()	/ /)	NT/4	
						<u>N/A</u>	
		Class of shares redeemed (<i>Note 1</i>)					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	()	/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
		Class of shares issuable (<i>Note 1</i>)					
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	()	/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	

				For Main E		d and GEM listed issuers		
	Type of Issue				shaı iss tl	o. of new res of issuer ued during he month uant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
			Class of shares issua (Note 1)	ble				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /		N/A		
			Class of shares issua (Note 1)	ble				
10.	Other (Please specify)	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /		N/A		
			Total E.	(Ordinary sl (Preference sl (Other	nares)			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

N/A
Submitted by: MA Man Pong
Title: Secretary
(Director, Secretary or other duly authorised officer)
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.