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## **MASTERMIND CAPITAL LIMITED**

**慧德投資有限公司\***

**(the “Company”)**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 905)**

### **UNUSUAL PRICE AND VOLUME MOVEMENTS**

This statement is made at the request of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”).

The board of directors (the “Board”) of Mastermind Capital Limited (the “Company”) has noted the recent increase in the price and the trading volume of the shares of the Company and wishes to state that the Board is not aware of any reasons for such movements save that (i) the major transaction set out in the Company’s announcements dated 13 April 2011, 9 May 2011, 31 May 2011 and 30 June 2011; and (ii) the Company, from time to time, is in discussion with different parties in relation to various potential investments (the “Potential Investments”). As at the date of this announcement, the Company has not entered into any legally binding agreement in relation to the terms of the Potential Investments, which may or may not proceed or result in any possible transaction.

Saved as disclosed above, the Board also confirms that there are no negotiations or agreements relating to intended acquisitions or realizations which are discloseable under Rule 13.23 of the Rules Governing the Listing of Securities on the Stock Exchange (the “Listing Rules”), neither is the Board aware of any matter discloseable under the general obligation imposed by Rule 13.09 of the Listing Rules, which is or may be of a price-sensitive nature.

**Shareholders of the Company and the potential investors are advised to exercise caution when dealing in the shares of the Company.**

Made by the order of the Board, the directors of which individually and jointly accept responsibility for the accuracy of this statement.

By order of the Board  
**Mastermind Capital Limited**  
**Ha Wing Ho, Peter**  
*Executive Director*

Hong Kong, 27 July 2011

*As at the date of this announcement, the Board comprises of six executive directors, namely, Mr. Mung Kin Keung (Chairman), Mr. Tang Hao (Chief Executive Officer), Mr. Ha Wing Ho, Peter, Mr. Chee Man Sang, Eric, Mr. Michael Stockford and Mr. Mung Bun Man, Alan and three independent non-executive directors, namely, Mr. Lo Tak Kin, Ms. Yu Tin Yan, Winnie and Mr. Patrick Lee.*

\* *for identification purpose only*