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MASTERMIND CAPITAL LIMITED

慧德投資有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 905)

CHANGE OF COMPANY SECRETARY

The board (the “**Board**”) of directors (the “**Director(s)**”) of Mastermind Capital Limited (the “**Company**”) announces that with effect from 12 May 2014:

- (1) Mr. Ma Man Pong (“**Mr. Ma**”) has resigned as the company secretary of the Company; and
- (2) Mr. Tse Kam Fai (“**Mr. Tse**”) has been appointed as the company secretary of the Company.

Mr. Tse is a fellow member of The Institute of Chartered Secretaries and Administrators and The Hong Kong Institute of Company Secretaries. He is also a member of The Hong Kong Institute of Directors. Mr. Tse is currently the company secretary of a company listed on the Main Board of the Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and three companies listed on Growth Enterprise Market of the Stock Exchange. He is also an executive director of a local professional firm providing regulatory compliance, corporate governance and corporate secretarial services to listed and unlisted corporations. Mr. Tse has more than 20 years’ experience in handling listed company secretarial and compliance related matters.

The Board would like to extend its appreciation to Mr. Ma for his valuable contribution to the Company during his tenure of service and welcome Mr. Tse for his new appointment.

By Order of the Board
MASTERMIND CAPITAL LIMITED
HA WING HO, PETER
Executive Director

Hong Kong, 12 May 2014

As at the date of this announcement, the Board comprises of five executive Directors, namely, Mr. MUNG Kin Keung (Chairman), Mr. HA Wing Ho, Peter, Mr. CHEE Man Sang, Eric, Mr. Michael STOCKFORD and Mr. MUNG Bun Man, Alan; and three independent non-executive Directors, namely, Mr. LO Tak Kin, Ms. YU Tin Yan, Winnie and Mr. Patrick LEE.

* *for identification purpose only*