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MASTERMIND CAPITAL LIMITED

慧德投資有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 905)

**DELAY IN DESPATCH OF CIRCULAR
AND
ADJUSTMENT TO EXPECTED TIMETABLE FOR THE PROPOSED SHARE
CONSOLIDATION AND THE CHANGE IN BOARD LOT SIZE**

Reference is made to the announcements of Mastermind Capital Limited (the “**Company**”) dated 4 August 2014 and 22 August 2014 (together the “**Announcements**”) in relation to, among other matters, the proposed share consolidation and change in board lot size. Unless otherwise stated, terms defined in the Announcements shall have the same meanings when used in this announcement.

DELAY IN DESPATCH OF CIRCULAR

As additional time is required for the Company to finalise certain information to be included in a circular (the “**Circular**”) containing, among other things, further details of the proposed Share Consolidation, change in board lot size and the amendments to the Articles and a notice convening the EGM for the purpose of consideration and, if thought fit, passing, among other things, an ordinary resolution to approve the Share Consolidation and a special resolution to approve the proposed amendments to the Articles, it is expected that the Circular will be despatched to the Shareholders on or around Monday, 15 September 2014.

**ADJUSTMENT TO EXPECTED TIMETABLE FOR THE PROPOSED SHARE
CONSOLIDATION AND THE CHANGE IN BOARD LOT SIZE**

As a result of the delay in despatch of the Circular and the notice of EGM, the expected timetable for the implementation of the Share Consolidation and the change in board lot size will be revised as follows:

Despatch of circular with notice of EGM Monday, 15 September 2014

Latest time for lodging proxy form 11:00 a.m. on Tuesday, 7 October 2014

Date of EGM 11:00 a.m. on Thursday, 9 October 2014

Announcement on results of EGM Thursday, 9 October 2014

Effective date for the Share Consolidation Friday, 10 October 2014

First day for free exchange of existing share certificates (grey in colour) for new share certificates (blue in colour) Friday, 10 October 2014

Dealing in Consolidated Shares commences. 9:00 a.m. Friday, 10 October 2014

Original counter for trading in Shares in board lots of 80,000 Shares (in the form of existing share certificates (grey in colour)) temporarily closes 9:00 a.m. Friday, 10 October 2014

Temporary counter for trading in Consolidated Shares in board lots of 8,000 Consolidated Shares (in the form of existing share certificates (grey in colour)) opens 9:00 a.m. Friday, 10 October 2014

Original counter for trading in Consolidated Shares in new board lots of 8,000 Consolidated Shares (in the form of new share certificates (blue in colour)) re-opens 9:00 a.m. Friday, 24 October 2014

Parallel trading in Consolidated Shares (in the form of new share certificates (blue in colour) and existing share certificates (grey in colour)) commences 9:00 a.m. Friday, 24 October 2014

Designated broker starts to stand in the market to provide matching services for odd lots of Consolidated Shares 9:00 a.m. Friday, 24 October 2014

Temporary counter for trading in Consolidated Shares in board lots of 8,000 Consolidated Shares (in the form of existing share certificates (grey in colour)) closes. 4:00 p.m. Thursday, 13 November 2014

Parallel trading in Consolidated Shares in the form of new share certificates (blue in colour) and existing share certificates (grey in colour) closes 4:00 p.m. Thursday, 13 November 2014

Designated broker ceases to stand in the market to provide matching services for odd lots of Consolidated Shares Thursday, 13 November 2014

Last day for free exchange of existing share certificates (grey in colour)
for new share certificates (blue in colour) Monday, 17 November 2014

By Order of the Board
Mastermind Capital Limited
MUNG Bun Man, Alan
Executive Director

Hong Kong, 2 September, 2014

As at the date of this announcement, the Board comprises four executive directors, namely, Mr. Mung Kin Keung (Chairman), Mr. Ha Wing Ho, Peter, Mr. Chee Man Sang, Eric and Mr. Mung Bun Man, Alan; and three independent non-executive directors, namely, Mr. Lo Tak Kin, Ms. Yu Tin Yan, Winnie and Mr. Patrick Lee.

** For identification purpose only*