

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer Master Date Submitted 03/11/2	mind Capital Limited 2014		
I. Movements in Authorised Share Cap	sital		
1. Ordinary Shares			
(1) Stock code : <u>00905</u> Descr	iption: Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	4,000,000,000	0.025	100,000,000
Increase/(decrease)	(3,600,000,000)		
Balance at close of the month	400,000,000	0.25	100,000,000
(2) Stock code : <u>N/A</u> Descr	iption :		_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/10/2014

2. Preference Shares			
Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end			

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,597,866,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	(2,286,127,400)	N/A	N/A	N/A	
Balance at close of the month	311,738,600	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date (dd/mm/yyyy) and		Movement duri	ing the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option	Grantea	Exercised	Currectica	Баряса		
Scheme						
Exercise price :						
HK\$2.7						
(12/01/2009)						
Ordinary shares	_	_	_	_	_	35,500,000
$\frac{\text{Ordinary shares}}{(Note 1)}$						33,300,000
(Ivole 1)						
2.						
<u>Z.</u>						
-						
(/ /)						
shares						
(Note 1)						_
3.						
-						
shares						
						-
(Note 1)			. 1	• .		
		To	otal A. (Ordin		-	
			•	nce shares)		
			(0	Other class)		
Total funds raised du	ring the montl	n from exercise o	of			
options (State curren	cy)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					, -
	(/ /)				
4.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
EGM approval date (if applicable)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)		

Convertibles (i.e. Convertible ii	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1. N/A						
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
	<u> </u>					
	<u></u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
J.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
	<u> </u>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
	, ,		Total C. (Ordin	nary shares)		_
			(Prefere	ence shares)		_
			((Other class)		-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
(Ouler class)		

	Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•		Class of shares issuable			
			(Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)	Ordinary		
3.	Placing	At price : State currency HK\$0.54	Issue and allotment date : (dd/mm/yyyy)	(28/10/2014)	
			AGM approval date: (dd/mm/yyyy)	(25/06/2014)	
					51,952,000	N/A
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)		N/A	N/A

For Main Board and GEM listed issuers

Class of shares repurchase of shares Class of shares M/A N/A		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Serip dividend							
Class of shares Class of shares N/A N/A N/A							
Class of shares N/A N/A	5.	Scrip dividend		(/ /)		
Cancellation date :				(/ /)	N/A	N/A
Cancellation date :							
6. Repurchase of shares Cancellation date : (/ /)							
Class of shares 7. Redemption of shares Redemption date : (/ /) 8. Consideration issue At price : State currency State currency Class of shares issuable (/ /) 8. Consideration issue At price : State currency State currency Class of shares issuable (/ /) 8. Consideration issue At price : State currency Class of shares issuable (/ /) 9. Consideration issue At price : State currency Class of shares issuable (/ /) 1. Sue and allotment (/ / /) 1. Sue and allotment (/ / /) 1. Sue and allotment (/ / /) 1. Sue and allotment (/ / /) 1. Sue and allotment (/ / /) 1. Sue and allotment (/ / /) 1. Sue and allotment (/ / /) 1. Sue and allotment (/ / /) 1. Sue and allotment (/ / /) 1. Sue and allotment (/ / /) 1. Sue and allotment (/ / /) 1. Sue and allotment (/ / /) 1. Sue and allotment (/ / /) 1. Sue and allotment (/ / /)	6.		Cancellation date:	(/ /)		
Class of shares				(/ /)	N/A	N/A
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /)							
shares (dd/mm/yyyy) EGM approval date: (/ / /)							
Class of shares issuable	7.			(/ /)		
Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)				(/ /)		
8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)						N/A	N/A
8. Consideration issue At price: currency — date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)						_	
AGM approval date: (/ /) (dd/mm/yyyy)	8.	Consideration issue		(/ /)		
<u>N/A</u> <u>N/A</u>			AGM approval date:	(/ /)		
						N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>Ordinary</u>		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(10/10/2014)		
			EGM approval date: (dd/mm/yyyy)	(09/10/2014)	(2,338,079,400)	N/A
					(2,336,077,400)	11/11
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E. (P.	Ordinary share reference share (Other clas		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(2,286,127,400)		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	•	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	•	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any	y):	
N/A		
Submitted by:	Lee Chan Wah	
Title:	Secretary	
Title.	(Director, Secretary or other duly authorised officer)	
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.