

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Mastermind Capital Limited
Date Submitted	01/12/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00905</u> Descrip	tion : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	400,000,000	0.25	100,000,000
Increase/(decrease)	3,600,000,000		
Balance at close of the month	4,000,000,000	0.25	1,000,000,000
(2) Stock code : <u>N/A</u> Descrip	tion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u>	Descrip	otion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month			
Increase/(decrease)				
Balance at close of the mor	nth			
3. Other Classes of Shares				
Stock code : <u>N/A</u>	Descrip	otion :		
		No. of other	Par value (State	Authorised share capital

classes of shares

currency)

Total authorised share capital at the end of the month (HK\$) :

Balance at close of preceding month

Balance at close of the month

Increase/(decrease)

1,000,000,000

(State currency)

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	311,738,600	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month		N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	311,738,600	N/A	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					_	
class of shares			a 11 1			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
Scheme						
Exercise price :						
<u>HK\$2.7</u>						
(12/01/2009)						
Ordinary shares	-		(300,000)	_	-	3,250,000
(Note 1)						
2.						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
(То	tal A. (Ordin	nary shares)		
		10		ence shares)		
			· ·	,		
				Other class)		
Total funds raised dur		h trom exercise o	t			
options (State currenc	cy)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mon	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
<u>2.</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	То	(Prefere	nary shares) ence shares) Other class)		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)		No. of new	No. of new
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)		<u> </u>				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(/ /)					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin	nary shares)		
			(Prefere	ence shares)		
			(Other class)		-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

Other Movements in Issued Share Capital

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		currency	EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NT/ A
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)	<u>Ordina</u>	<u>ury</u>		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

shares of issuer shares of issued during issuer which the month may be pursuant issued thereto pursuant thereto as a				For Main	n Bo	ard and GEM list	
(Note 1) (Note 1) (Note 1) (Solution of shares (I and Shares (I and Shares (I and Shares) (I and Shares (I and Shares) (I a		Type of Issue				issued during the month pursuant	may be issued pursuant thereto as at close of the
(Note 1) (Note 1) (S. Scrip dividend At price: State currency (Note 1) (S. Scrip dividend At price: State currency (Second Consideration issue At price: State currency (Note 1) (d/mm/yyyy) (C. / /) (Class of shares issuable (Class of shares (Class of shares issuable (Class (Class of shares (Class (Class (Class of shares (Class (
3. Stip invited At price : currency							
Class of shares	5.	Scrip dividend		(/ /)		
6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(/ /)$ (d/mm/yyyy) EGM approval date: $(/ /)$ (d/mm/yyyy) N/A N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (/ /) (d/mm/yyyy) EGM approval date : $(/ /)$ (d/mm/yyyy) EGM approval date: $(/ /)$ 8. Consideration issue At price : State currency Issue and allotment (/ /) 4. Consideration issue At price : Other currency Issue and allotment (/ /) AGM approval date: (/ /) AGM approval date: (/ /)				(/ /)	NT/ A	NT / A
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$ N/A N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (///) 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : Mathematical currency Issue and allotment (///) AGM approval date: (///) AGM approval date: (///)						<u>N/A</u>	<u>N/A</u>
6. Repurchase of shares $(//)$ $(d/mm/yyyy)$ EGM approval date: $(//)$ $(//)$ (d/mm/yyyy) N/A N/A $N/A7. Redemption of shares redeemed (Note 1)7. Redemption date : (//) (d/mm/yyyy)EGM approval date: (//) (d/mm/yyyy)EGM approval date: (//) (//)(d/mm/yyyy)$ N/A N/A $N/A8. Consideration issue At price : State (d/mm/yyyy)$ $Successful and allotment (//) (//)(d/mm/yyyy) (//) (//) (//)AGM approval date: (//) (//) (//) (//) (//)$							
shares $(dd/mm/yyy)$ EGM approval date: $(/ /)$ N/A $N/AN/A$ N/A $N/AN/A$ N/A $N/AN/A$ N/A $N/AN/A$ N/A $N/AN/A$ N/A N/A $N/AN/A$ N/A	6.	Repurchase of	-	(/ /)		
$(dd/mm/yyyy) \qquad (-1 - 7) \qquad N/A \qquad N/A \qquad N/A$ $(dd/mm/yyyy) \qquad (-1 - 7) \qquad N/A \qquad N/A \qquad N/A$ $(dd/mm/yyyy) \qquad Class of shares \qquad$		shares	(dd/mm/yyyy)	(/ /)		
7. Redemption of shares Redemption date : $(///)$ 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment (//) AGM approval date: $(//)$ (///) AGM approval date: (///)				(/ /)	N/A	N/A
7. Redemption of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment (//) AGM approval date: $(//)$ (dd/mm/yyyy)							
shares $\frac{1}{(dd/mm/yyyy)}$ EGM approval date: $(///)$ $\frac{N/A}{N/A}$ 8. Consideration issue At price : $\frac{State}{currency}$ Base and allotment $(//)$ $\frac{Issue and allotment}{date : (dd/mm/yyyy)}$ AGM approval date: $(//)$							
8. Consideration issue At price : $ \begin{array}{c} \text{State} \\ \text{currency} \\ \text{M/A} \\ \text{M/A} \\ \text{N/A} \\$	7.	Redemption of shares		(/ /)		
8. Consideration issue At price : State currency — Class of shares issuable				(/ /)		
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) (/ /) (/) (/ /) (/ /) (/ /) (/) (/ /) (/)						<u>N/A</u>	<u>N/A</u>
8. Consideration issue At price : currency date : (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue		(/ /)		
<u>N/A N/A</u>			AGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A

				For Main Bo	ard and GEM list	ed issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	<u>Ordinary</u>		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)			
10.	Other (Please specify)	At price : State	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
			Total E. (C (Pr	Ordinary share eference share (Other classifier)	es) es) ss)	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any	ı):
N/A	
Submitted by:	Lee Chan Wah
Title:	Secretary
	(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.