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MASTERMIND CAPITAL LIMITED

慧德投資有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 905)

OPEN OFFER ON THE BASIS OF ONE OFFER SHARE FOR EVERY TWO EXISTING SHARES HELD ON THE RECORD DATE – COMMENCEMENT OF DEALINGS IN THE SHARES ON AN EX-ENTITLEMENT BASIS

Reference is made to the announcement of Mastermind Capital Limited (the “**Company**”) dated 25 November 2014 in relation to, amongst others, the Open Offer (the “**Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as ascribed to them in the Announcement.

Pursuant to the expected timetable for the Open Offer as set out in the Announcement, the last day of dealings in Shares on a cum-entitlement basis is Thursday, 4 December 2014. The closing price per Share as quoted on the Stock Exchange on Thursday, 4 December 2014 is HK\$0.48. Dealings in the Shares on an ex-entitlement basis shall commence on Friday, 5 December 2014.

* *For identification purposes only*

Shareholders and potential investors should note that the Open Offer is conditional upon satisfaction of the conditions set out in the section headed “Conditions of the Open Offer” of the Announcement. Accordingly, the Open Offer may or may not proceed. Shareholders and potential investors should exercise caution when dealing in the Shares, and if they are in any doubt about their position, they should consult with their professional advisers.

By Order of the Board
Mastermind Capital Limited
Mung Kin Keung
Chairman and Executive Director

Hong Kong, 4 December 2014

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. MUNG Kin Keung (Chairman) and Mr. MUNG Bun Man, Alan; and three independent non-executive Directors, namely, Mr. MAN Kong Yui, Mr. FUNG Wai Ching and Mr. POON Wai Hoi, Percy.