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## **MASTERMIND CAPITAL LIMITED**

**慧德投資有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 905)**

### **DELAY IN DESPATCH OF CIRCULAR IN RELATION TO MAJOR AND CONNECTED TRANSACTION**

Reference is made to the announcement of Mastermind Capital Limited (the “**Company**”) dated 21 November 2014 in relation to the proposed disposal of 7% equity interest in GOGC Petroleum (China) Limited (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as defined in the Announcement unless the context requires otherwise.

#### **DELAY IN DESPATCH OF CIRCULAR**

As set out in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further details of the Disposal; (ii) a letter from the Independent Board Committee containing its advice to the Independent Shareholders in respect of the Disposal; (iii) a letter from an independent financial adviser containing its advice to the Independent Board Committee and the Independent Shareholders in respect of the Disposal; and (iv) a notice convening the EGM, is expected to be despatched to the Shareholders on or before 12 December 2014 in accordance with the Listing Rules.

\* *For identification purposes only*

As additional time is required for the Company to prepare and finalise certain information to be included in the Circular, it is expected that the Circular will be despatched to the Shareholders on or before 12 January 2015.

By Order of the Board  
**Mastermind Capital Limited**  
**Mung Kin Keung**  
*Chairman and Executive Director*

Hong Kong, 12 December 2014

*As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. MUNG Kin Keung (Chairman) and Mr. MUNG Bun Man, Alan; and three independent non-executive Directors, namely, Mr. MAN Kong Yui, Mr. FUNG Wai Ching and Mr. POON Wai Hoi, Percy.*