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**MASTERMIND CAPITAL LIMITED**

**慧德投資有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 905)**

As at 31 December 2014, the unaudited consolidated net asset value per share of Mastermind Capital Limited (the “Company”) was approximately HK\$0.518 which is calculated based on 311,738,600 shares of the Company in issue on 31 December 2014.

Hong Kong, 14 January 2015

*As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. MUNG Kin Keung (Chairman) and Mr. MUNG Bun Man, Alan; and three independent non-executive Directors, namely, Mr. MAN Kong Yui, Mr. FUNG Wai Ching and Mr. POON Wai Hoi, Percy.*

\* *for identification purposes only*