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MASTERMIND CAPITAL LIMITED

慧德投資有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 905)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that, based on the preliminary review on the unaudited consolidated management accounts of the Group for the six months ended 30 June 2015 and the information currently available, it is expected that the Group will record a profit attributable to owners of the Company for the six months ended 30 June 2015 as compared to a loss attributable to owners of the Company for the six months ended 30 June 2014.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Mastermind Capital Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (“**SFO**”).

* For identification purposes only

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders (the “**Shareholders**”) of the Company and potential investors that, based on the preliminary review on the unaudited consolidated management accounts of the Group for the six months ended 30 June 2015 and the information currently available, it is expected that the Group will record a profit attributable to owners of the Company for the six months ended 30 June 2015 as compared to a loss attributable to owners of the Company for the six months ended 30 June 2014. The turnaround is mainly attributable to (i) the increase in the fair value gain on financial assets at fair value through profit or loss; and (ii) the net gain on disposal of subsidiaries.

The information contained in this announcement is a preliminary assessment made by the Board based on the unaudited consolidated management accounts of the Group for the six months ended 30 June 2015, and is not based on any figures or information reviewed or approved by the Company’s auditor. The Company is still in the process of finalizing the interim results for the six months ended 30 June 2015. The interim results announcement of the Company for the six months ended 30 June 2015 is expected to be released by the end of August 2015.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
MASTERMIND CAPITAL LIMITED
MUNG Kin Keung
Chairman

Hong Kong, 3 August 2015

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. MUNG Kin Keung (Chairman) and Mr. MUNG Bun Man, Alan; and three independent non-executive Directors, namely, Mr. MAN Kong Yui, Mr. FUNG Wai Ching and Mr. POON Wai Hoi, Percy.