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MASTERMIND CAPITAL LIMITED

慧德投資有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 905)

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO
(1) PROPOSED CHANGE OF COMPANY NAME;
(2) PROPOSED CHANGE OF DOMICILE;
(3) PROPOSED ADOPTION OF MEMORANDUM OF
CONTINUANCE AND NEW BYE-LAWS;
(4) PROPOSED CANCELLATION OF
SHARE PREMIUM ACCOUNT;
(5) PROPOSED CAPITAL REORGANISATION;
AND
(6) PROPOSED CHANGE IN BOARD LOT SIZE

Reference is made to the announcement of Mastermind Capital Limited (the “**Company**”) dated 30 September 2015 (the “**Announcement**”) in relation to (1) the Change of Company Name; (2) the Change of Domicile; (3) the Adoption of Memorandum of Continuance and New Bye-laws; (4) the Cancellation of Share Premium Account; (5) the Capital Reorganisation; and (6) the Change in Board Lot Size (collectively the “**Transactions**”). Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

* *For identification purposes only*

As stated in the Announcement, a circular (the “**Circular**”) containing, amongst other things, further information on the Change of Company Name, the Change of Domicile, the Adoption of Memorandum of Continuance and New Bye-laws, the Cancellation of Share Premium Account, the Capital Reorganisation and the Change in Board Lot Size and a notice convening the EGM, is expected to be despatched to the Shareholders on Monday, 19 October 2015. The Board would like to announce that as additional time is required to prepare and finalise certain information for inclusion in the Circular, the Company expects the date of dispatch of the Circular will be postponed to a date falling on or before Monday, 26 October 2015.

REVISED TIMETABLE

As the expected date of despatch of the Circular is postponed, the expected timetable for the Transactions will be revised. Further announcement(s) will be made by the Company as soon as possible in relation to the revised timetable for the Transactions and the associated trading arrangements as soon as practicable.

By Order of the Board
Mastermind Capital Limited
Mung Kin Keung
Chairman

Hong Kong, 19 October 2015

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. MUNG Kin Keung (Chairman) and Mr. MUNG Bun Man, Alan; and three independent non-executive Directors, namely, Mr. MAN Kong Yui, Mr. FUNG Wai Ching and Mr. POON Wai Hoi, Percy.