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MASTERMIND CAPITAL LIMITED

慧德投資有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 905)

CLARIFICATION ANNOUNCEMENT AMENDMENT TO NOTICE OF EXTRAORDINARY GENERAL MEETING

Reference is made to the notice of extraordinary general meeting dated 26 October 2015 and issued by Mastermind Capital Limited (the “**Company**”) to its shareholders convening an extraordinary general meeting to be held on 23 November 2015 (the “**Notice of EGM**”), the circular of the Company dated the same date relating to the Change of Company Name, the Change of Domicile, the Adoption of Memorandum of Continuance and New Bye-laws, the Cancellation of Share Premium Account, the Capital Reorganisation, the Change in Board Lot Size and the Notice of EGM (the “**Circular**”) and the proxy form relating to the Notice of EGM (the “**Proxy Form**”). Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Company noted an inadvertent clerical error in the proposed resolution relating to the Change of Company Name as stated in the Notice of EGM and the Circular. The Company would like to make the following clarification:

1. On page 49 of the Circular, proposed special resolution numbered 1 should read as follows with the change underlined:

“THAT

subject to and conditional upon the necessary approval of the Registrar of Companies in the Cayman Islands being obtained, the English name of the Company be changed from “Mastermind Capital Limited” to “Global Mastermind Capital Limited” and the Chinese name “環球大通投資有限公司” be adopted to replace “慧德投資有限公司” as the Chinese name of the Company for identification purposes only with effect from the

* *For identification purposes only*

date on which the Registrar of Companies in the Cayman Islands enters the new English name of the Company on the register of companies in place of the former English name (“**Change of Company Name**”); and the Directors be and are hereby authorised to do all such acts and things and execute all such documents on behalf of the Company, including under seal where applicable, as they may consider necessary or expedient to give effect to or in connection with the implementation of the Change of Company Name.”

2. One page 1 of the Notice of EGM, proposed special resolution numbered 1 should read as follows with the change underlined:

“**THAT**

subject to and conditional upon the necessary approval of the Registrar of Companies in the Cayman Islands being obtained, the English name of the Company be changed from “Mastermind Capital Limited” to “Global Mastermind Capital Limited” and the Chinese name “環球大通投資有限公司” be adopted to replace “慧德投資有限公司” as the Chinese name of the Company for identification purposes only with effect from the date on which the Registrar of Companies in the Cayman Islands enters the new English name of the Company on the register of companies in place of the former English name (“**Change of Company Name**”); and the Directors be and are hereby authorised to do all such acts and things and execute all such documents on behalf of the Company, including under seal where applicable, as they may consider necessary or expedient to give effect to or in connection with the implementation of the Change of Company Name.”

Save for the above correction of the clerical error, there is no change to the content and information in the Notice of EGM, the Circular and the Proxy Form, and the Notice of EGM, the Circular and the Proxy Form remain in full force and effect.

By Order of the Board
Mastermind Capital Limited
Mung Kin Keung
Chairman

Hong Kong, 26 October 2015

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. MUNG Kin Keung (Chairman) and Mr. MUNG Bun Man, Alan; and three independent non-executive Directors, namely, Mr. MAN Kong Yui, Mr. FUNG Wai Ching and Mr. POON Wai Hoi, Percy.