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MASTERMIND CAPITAL LIMITED

慧德投資有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 905)

CHANGE OF AUDITOR

The Board announces that BDO has tendered its resignation as auditor of the Group with effect from 10 November 2015. The Board has resolved to appoint HLB Hodgson Impey Cheng Limited as the new auditor of the Group with effect from 10 November 2015 to fill the casual vacancy following the resignation of BDO and to hold office until the conclusion of the next annual general meeting of the Company.

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Mastermind Capital Limited (the “**Company**”, together with its subsidiaries, collectively the “**Group**”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Board announces that BDO Limited (“**BDO**”) has resigned as the auditor of the Company and its subsidiaries (the “**Group**”) with effect from 10 November 2015 as the Company and BDO could not reach a consensus on the audit fee for the financial year ending 31 December 2015.

* For identification purposes only

The Board further announces that it has resolved to appoint HLB Hodgson Impey Cheng Limited as the new auditor of the Group with effect from 10 November 2015 to fill the casual vacancy following the resignation of BDO and to hold its office until the conclusion of the next annual general meeting of the Company.

BDO has confirmed that there are no matters in connection with its resignation that need to be brought to the attention of holders of the securities of the Company. The Board also confirms that there are no circumstances in respect of the change of auditor that need to be brought to the attention of holders of the securities of the Company.

By Order of the Board
Mastermind Capital Limited
Mung Kin Keung
Chairman

Hong Kong, 10 November 2015

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. MUNG Kin Keung (Chairman) and Mr. MUNG Bun Man, Alan; and three independent non-executive Directors, namely, Mr. MAN Kong Yui, Mr. FUNG Wai Ching and Mr. POON Wai Hoi, Percy.